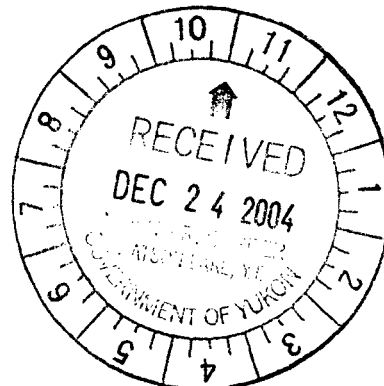


StrataGold Corporation  
#701 - 475 Howe Street  
Vancouver, BC, Canada  
V6C 2B3

094492



**HYLAND PROJECT 2004, PRELIMINARY REPORT**

**Title:** 2004 Diamond Drilling  
LQ00028

**Location:** Watson Lake Mining District, South-East Yukon Territory,  
surrounding Quartz Lake (also known as Hulse Lake),  
about 70 km northeast of the town of Watson Lake.  
NTS 95D/12, latitude 60°30'18" and longitude 127°51'24"

**Dates of Work:** June 15th to September 4th, 2004

**Prepared by:** D Hladky Geologist, StrataGold Corporation

**Supervised by:** Jim Sparling, MBA, B.Sc., P.Geo, Exploration Manager  
North and Central America  
StrataGold Corporation (Canada) Ltd.

**Core Storage:** Hyland Project Camp, Yukon Territory

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WHITEHORSE, YUKON Y1A 2C6

Costs associated with this report have been  
approved in the amount of \$ 119,600.00  
for assessment credit under Certificate of  
Work No. QL 25763



\_\_\_\_\_  
Mining Recorder  
Watson Lake Mining District

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## 1. PROGRAM OUTLINE AND SUMMARY

StrataGold Corporation Geologists planned and presented to Northgate Minerals Ltd., a summer 2004 drill program to follow up the interesting gold results obtained during the 2003 Hyland, Yukon drill exploration program. The 2004 program was designed to further define the Main Hyland Zone, outline new zones of interest, and potentially identify new gold bearing structures.

The original exploration plan included 22 line kilometers of geophysical IP surveys extended over 10 lines to be conducted by Aurora Geoscience, followed by approximately 2500 metres of drilling in 12 - 17 diamond drill holes to be completed by Boisvenu Drilling. The initial drill contract was drafted on April 19<sup>th</sup>, 2004 and after numerous delays Boisvenu Drilling finally signed the contract on July 7<sup>th</sup>, 2004.

The Hyland exploration field program officially began on June 15<sup>th</sup> with the mobilization of line cutting crews, support staff and supplies. Line cutting in preparation for an IP survey commenced June 16<sup>th</sup> and was completed by June 29<sup>th</sup>. However, due to numerous forest fires and the consequential lack of helicopter support, only 6 of 10 planned IP lines were completed. Aurora Geoscience geophysical crews arrived on June 29<sup>th</sup>, and the survey was completed by July 14<sup>th</sup> with the Geophysical crew mobbing out of the Hyland Property on the 15<sup>th</sup>. Initially, Boisvenu Drilling personnel were scheduled to arrive in camp by June 23<sup>rd</sup>. However, this was delayed due to a lack of available drillers and helpers, with further delays in crew mobilization again occurring in early July, with the first of the two crews not arriving until July 12<sup>th</sup>. The second drill crew finally arrived on July 19<sup>th</sup>. Fulltime, 24 hour drilling commenced on July 20<sup>th</sup>, essentially a full month behind the planned program. The results of these delays meant that there was only one shift of drilling from July 12<sup>th</sup> - 20<sup>th</sup>. Due to the late start up, and other delays early in the program, StrataGold was obliged to give their contracted field personnel 4 - 6 unscheduled days off in Whitehorse. Mechanical problems and extremely dry conditions compounded these initial delays and further slowed production, as well as added to the overall fixed costs. Complications from drilling included having to replace a blown motor on the drill and later, due to lack of water sources from extremely dry conditions, having to fly in additional water hoses and a larger pump. Daily meterage was further impeded when, with 11 days left in the program, two members of the original drill crew were rotated out for a mandatory week break. Consequently 7 of the final 11 days of the program were drilled with one shift, similar to what had occurred early in the program. Because of drill crew shortages and other drill problems, an estimated 15 days of actual drilling were lost, which would amount to an estimated 800 - 1000 metres in lost production. In total, due to budgetary constraints, the 2004 program completed 1800.00 meters of drilling in eight diamond drill holes.

Surmounting the numerous logistical, personnel and mechanical problems encountered, the program managed to meet most of the project objectives. This included further defining and testing the extension of the Main Hyland Zone, testing new structures, and assessing one of the many new geophysical IP targets.

Throughout the program all attempts were made to minimize costs and logistically keep the program moving forward. StrataGold personnel consisted of 1 Senior Project Geologist and 1 Junior Project Geologist to overlap with one another during mandatory breaks, 2 summer geology students and 1 labourer as Core Cutters and Camp Hands, 1 First Nations person as a First Aid Attendant/Camp Hand, and 1 Cook/First Aid Attendant.

In order to mitigate problems in the future, StrataGold may have to request a 'Performance Clause' in drilling contracts, providing the drill contractor will even agree with this.

## 2. INTRODUCTION AND LOCATION

The Hyland Property comprises 299 contiguous quartz mineral claims, and is located in the Watson Lake Mining District, approximately 70km northeast of the Town of Watson Lake. The property is approximately 55.01 km<sup>2</sup> (5501 hectares) in size, and is situated on NTS map sheet 95D/12 and 95D/05 at latitude 60°30'18" and longitude 127°51'24", surrounding Quartz Lake (also known as Hulse Lake). The registered owner of the claims is StrataGold Corporation.

This report summarizes the exploration Geophysical Surveys and Diamond Drilling activities successfully completed in 2004.

Table 1: List of Hyland Quartz Mineral Claims

Claim Name	#of Claims	Grant# From-To	Expiry Date	Mining District
BOAR 17 - 28	12	YB15352 - YB15363	2009/02/14	Watson
BOAR 12 - 16	5	YB14383 - YB14387	2009/02/14	Watson
BOAR 1 - 11	11	YB14252 - YB14262	2009/02/14	Watson
CUZ 9 - 14	6	YA67489 - YA67494	2009/02/14	Watson
CUZ 57	1	YA68994	2009/02/14	Watson
HAM 5 - 9	5	YB14247 - YB14251	2009/02/14	Watson
HAM 10 - 11	2	YB14392 - YB14393	2009/02/14	Watson
HAM 1 - 4	4	YB14388 - YB14391	2009/02/14	Watson
HL 37 - 48	12	YB79521 - YB79532	2009/02/14	Watson
HL 65 - 76	12	YB79549 - YB79560	2009/02/14	Watson
HOG 77 - 85	9	YC23492 - YC23500	2009/02/14	Watson
HOG 3 - 4	2	YC23462 - YC23463	2009/02/14	Watson

HOG 13 – 24	12	YC23464 – YC23475	2009/02/14	Watson
HOG 49 – 52	4	YC23476 – YC23479	2009/02/14	Watson
HOG 57 – 60	4	YC23480 – YC23483	2009/02/14	Watson
HOG 86 – 116	31	YC24001 – YC24031	2009/02/14	Watson
HOG 65 – 72	8	YC23484 – YC23491	2009/02/14	Watson
HOG 73 – 75	3	YC24357 – YC24359	2009/02/14	Watson
PIGLET 1 – 32	32	YA70902 – YA70933	2009/02/14	Watson
QUIVER 1 – 2	2	YA68429 – YA68430	2009/02/14	Watson
QUIVER 21 – 24	4	YA68449 – YA68452	2009/02/14	Watson
QUIVER 25	1	YA68709	2009/02/14	Watson
QUIVER 30	1	YA68714	2009/02/14	Watson
QUIVER 32	1	YA68716	2009/02/14	Watson
QUIVER 34	1	YA68718	2009/02/14	Watson
QUIVER 11 – 12	2	YA68439 – YA68440	2009/02/14	Watson
SOW 1-5	5	YB00422-YB00426	2009/02/14	Watson
VER 99 – 110	12	YB49129 – YB49140	2009/02/14	Watson
VER 17	1	YB49047	2009/02/14	Watson
VER 15	1	YB49045	2009/02/14	Watson
VER 13	1	YB49043	2009/02/14	Watson
VER 120	1	YB49150	2009/02/14	Watson
VER 239 – 243	5	YB49269 – YB49273	2009/02/14	Watson
VER 227 – 236	10	YB49257 – YB49266	2009/02/14	Watson
VER 171 – 186	16	YB49201 – YB49216	2009/02/14	Watson
VER 122 – 138	17	YB49152 – YB49168	2009/02/14	Watson
VER 79 – 89	11	YB49109 – YB49119	2009/02/14	Watson
VER 57 – 66	10	YB49087 – YB49096	2009/02/14	Watson
VER 37 – 42	6	YB49067 – YB49072	2009/02/14	Watson
VER 147 – 162	16	YB49177 – YB49192	2009/02/14	Watson
	299			

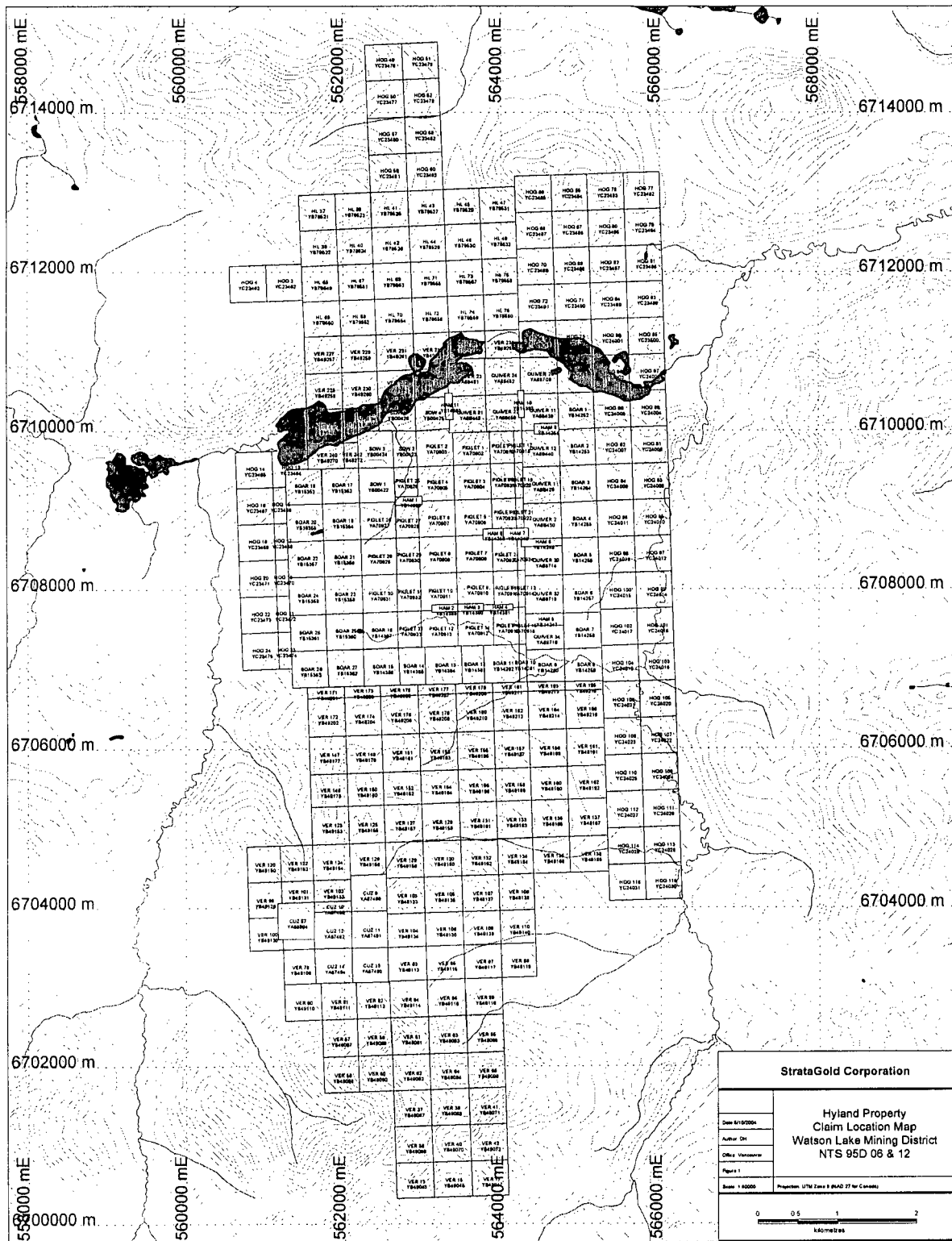


Figure 1: Hyland Property Claim Map (see Appendix A for map)

### 3. GENERAL INFORMATION

An Induced Polarization/Resistivity (IP/Res) Survey was completed by Aurora Geosciences between June 29<sup>th</sup> and July 16<sup>th</sup>, 2004. This included 15.72 line kilometres in 6 Lines running over the property from west to east (See Figures 2 and 3). Data acquired in the field was transmitted to Jan Klein, M.Sc., and P.Eng., who processed the data and presented hardcopy outputs to StrataGold Corporation's staff for discussion of potential drill targets.

A drill program of 8 holes was successfully completed on the Hyland Property by StrataGold Corporation, as operator of the Hyland Joint Venture. These diamond drill holes tested a number of targets defined by: 2003 Diamond Drilling; 2004 IP Geophysics; Sulphide facies gold mineralization below oxide mineralization exposed by historic percussion drilling; historic trenching; and an anomaly indicated by soil geochemistry along a north-south trend. The 2004 exploration program was implemented from June 15<sup>th</sup> to September 4<sup>th</sup>, 2004, during which a total strike length of 2.5 kilometers of the structural trend was tested (Figures 2 and 3). The diamond drill logs with sample intervals, diamond drilling cross sections, and Chemex Assay forms are supplied in the Appendices at the end of this report.

### 4. GEOPHYSICAL SURVEY - DESCRIPTION OF WORK

Prior to drilling, an IP/Res Survey was conducted over a total of 15.72 line kilometers, divided into 6 west-east trending lines. These lines were of variable length (3.13 to 1.467 ~~meters~~<sup>kms</sup>), and spacing (1.27 kms to 155 meters). The survey used a used dipole-dipole (line 1) and pole-dipole (lines 2-6), a=25m spacing, n=1-6 separation arrays. The results from the pole-dipole survey were of good quality and very few data points were rejected.

The majority, 4 out of 5, of the lines were located to pass over the central portion of the main zone. The most northerly line was located 1.27 kms from the nearest southern line, and was located to test the northern continuation of the zone and to identify new IP zones or structures. The most southerly line was located approximately 430 meters south of line 5 and was situated to test the southern extension of the main zone. In preparation for the work of the geophysical crew, the 6 lines were cut and sighted during the period June 15<sup>th</sup> to 29<sup>th</sup>, 2004.



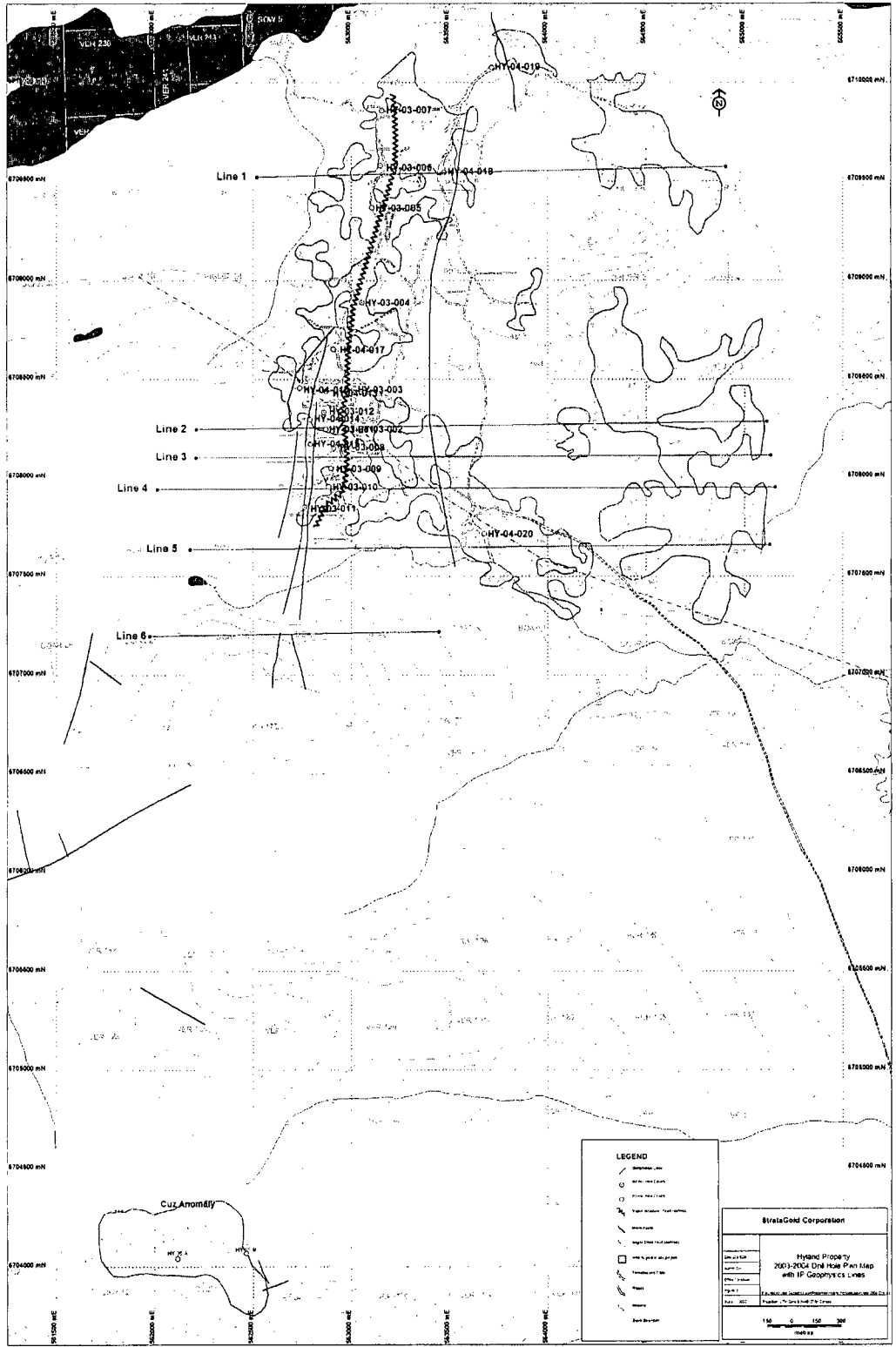


Figure 2: Hyland Property Drill Collar Location Map with IP Geophysics Lines (See Appendix B)

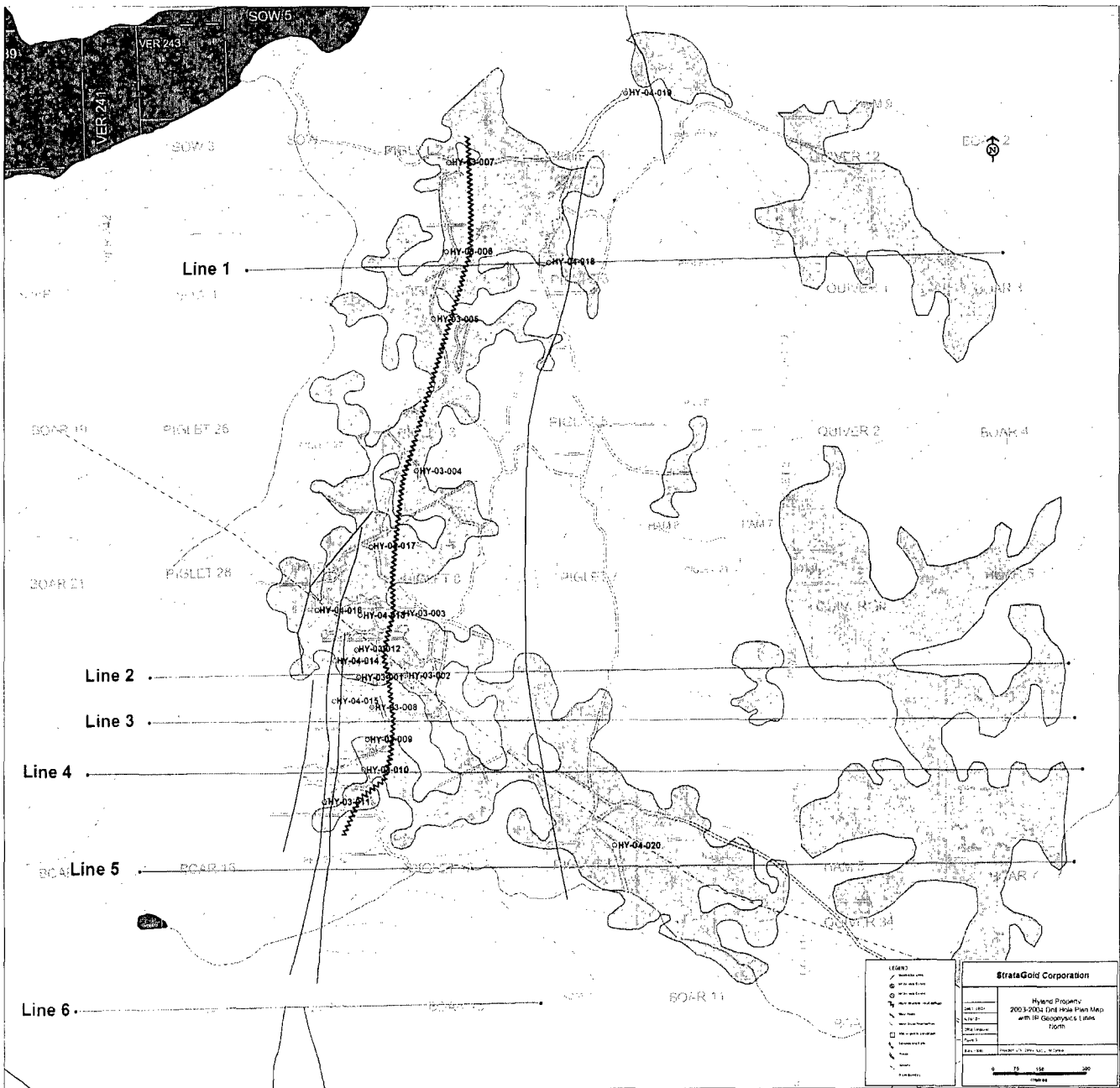


Figure 3: North Hyland Property Drill Collar Location Map with IP Geophysics Lines (See Appendix B)

## **5. GEOPHYSICAL SURVEY - DATA PRESENTATION AND METHOD OF ANALYSIS**

(Excerpts from Jan Klein's October, 2004 report)

The IP/Res data is presented in pseudo-section format with the data draped along the local topography. The color and contour interval is constant for all pseudo-sections: 2 and 10mV/V, and 50 and 500 ohm-meters for IP and Resistivity data respectively. The color ranges are cut at 60m V/V and 6000 ohm-meters.

Pseudo sections for the 6 IP/Res lines are supplied in Appendix B, as well as the Induced Polarization/Resistivity Survey, 2004 Report by Jan Klein. A plan map showing the Target Zones outlined by Jan Klein is also included in Appendix B.

## **6. GEOPHYSICAL SURVEY - RESULTS AND RECOMMENDATIONS**

The overall quality of the data was good, particularly for lines 200s to 600S where the pole-dipole array was used. Data collected along line 100S using a dipole-dipole array was of lesser, though useable quality.

A number of targets were recommended to be drilled, from the interpretation of the geophysical data. Two of these targets were drilled, and others may be evaluated in subsequent drilling campaigns.

Hole HY-04-28 was drilled to test one of the IP targets, while HY-04-20 was drilled in the vicinity of another IP target and designed to test a hypothetical north-west structure that may intersect the main north-south trending mineralized structure.

## 7. GEOPHYSICAL SURVEY - STATEMENT OF EXPENDITURES

Table 2: Geophysical Survey Statement of Expenditures

(For Period June 15<sup>th</sup> - July 12<sup>th</sup>, 2004)

Meals & Accommodation	\$ 11,090.70
Camp Expenses	\$ 134.18
Fixed Wing	\$ 21,070.00
Communications/Telephone	\$ 4,966.95
Equipment Rentals	\$ 7,450.00
Expediting	\$ 1,056.12
Fuel - Propane	\$ 312.84
Fuel - Diesel	\$ 4,703.87
Geophysical Consultants	\$ 60,971.55
Geological Consultants	\$ 15,257.97
Cook/First Aid Attendant	\$ 5,674.24
Contract Labour	\$ 1,682.19
Materials and Supplies	\$ 1,970.63
Printing and Reproduction	\$ 13.86
Supplies	\$ 182.59
Truck Rental	\$ 651.54
Travel Costs	\$ 2,306.68
Warehouse	\$ 100.00
Safety Supplies	\$ 295.09
<b>Total</b>	<b>\$132,891.00</b>

## 8. DIAMOND DRILLING - DESCRIPTION OF WORK

During the period from June 15<sup>th</sup> to September 4<sup>th</sup>, 2004, one phase of drilling was completed on the Hyland Property. This consisted of eight drill holes, holes HY-04-13 to HY-04-20, for a total of 1800.00 meters as outlined in the following collar location table.

Table 3: 2004 Hyland Drill Collar Summary Table

Hole Number	UTM Easting (NAD 27 Z9)	UTM Northing (NAD 27 Z9)	Elevation (m)	Azimuth	Dip	Total Depth (m)
HY-04-13	562875	6708440	1215	90	-50	245.36
HY-04-14	562793	6708294	1235	90	-50	303.58
HY-04-15	562794	6708168	1260	90	-50	281.93
HY-04-16	562740	6708455	1185	90	-50	202.69
HY-04-17	562910	6708653	1184	90	-50	176.17
HY-04-18	563476	6709543	1222	90	-50	175.25
HY-04-19	563718	6710077	1178	80	-50	199.95
HY-04-20	563678	6707714	1123	45	-50	214.88

## 9. DIAMOND DRILLING - METHODS OF ANALYSIS

The diamond drill core was logged and then split with a core saw for assay analysis; with one half of the drill core retained for future reference purposes. A total of 1374 diamond drill core samples were submitted to the ALS Chemex Assay Laboratory in Vancouver BC to be analyzed for 27 elements including Au, Ag, Cu, Pb, Zn, As, and Fe.

It should be noted that Quality Control & Assurance (QA/QC) protocols were maintained throughout the assay sampling process through the use of analytical duplicates and check assays to monitor the accuracy of the results. Standard practice is that two of every twenty samples submitted to the Assay Laboratory are QA/QC samples. No significant problems were detected to date.

## 10. DIAMOND DRILLING - DISCUSSION

Stratigraphy on the Hyland Property has been interpreted to consist of a package of quartzites and phyllites bounded by two limestone units. Massive to disseminated sulphide mineralization is concentrated in the axial plane of an antiform, and within various subsidiary parallel structures and may be associated with north-west trending structures. Gold mineralization varies throughout and occurs with both massive and disseminated sulphide mineralization.

Drill holes located near the center of the deposit intersected similar stratigraphy and encountered a zone of structurally controlled intense silicification with several episodes of stockwork vein formation with pyrite-arsenopyrite sulphide mineralization with associated gold (refer to rock code QVSX noted in the drill logs and sections). This zone is typically 5 to 20 meters thick (near true thickness) with variable intensity and reportable intersections of up to near 30 meters (near true thickness). Stratabound replacement style mineralization was also encountered in several holes in the hanging wall of the main structural zone.

Holes to the north-east and south-east of the main zone (HY-04-19 and HY-04-20, respectively) encountered minor faults, with hole HY-04-20 possibly encountering a poorly mineralized north-west trending cross fault. Core recovery was commonly poor through the fault zones, and it is thus difficult to determine the true thickness of the faults. Fault zones can range in thickness from less than a meter to over 12 meters for the north-west trending fault encountered in Hole HY-04-20, or from less than 5 to 22 meters for the similarly north-west trending fault encountered in Hole HY-04-19.

The following composite table outlines the highest graded intervals encountered in the 2004 Hyland Project drill core.

**Table 3: Diamond Drilling Composite Table for Reported Gold Intersections**

Drill Hole	From (m)	To (m)	Length (m)	Au (g/t)
HY-04-13	111.48	113.48	2.00	0.791
HY-04-13	147.83	153.39	5.56	0.474
HY-04-13	186.46	218.22	31.76	0.633
including	194.00	198.06	4.06	0.990
including	201.71	204.42	2.71	1.241

HY-04-14	65.25	79.80	14.55	0.537
including	74.58	78.03	3.45	0.971
HY-04-14	85.64	88.68	3.04	0.695
HY-04-14	166.66	168.17	1.51	0.874
HY-04-14	210.47	237.45	26.98	0.612
including	210.47	216.69	6.22	0.931

HY-04-15	68.32	77.42	9.10	0.449
including	69.76	71.48	1.72	0.885
HY-04-15	166.30	173.30	7.00	0.484
including	167.60	169.16	1.56	0.922
HY-04-15	226.50	245.31	18.81	0.745
including	226.50	236.82	10.32	0.791
HY-04-15	244.67	245.31	0.64	1.750

HY-04-16	63.57	64.00	0.43	0.581
HY-04-16	99.81	101.51	1.70	0.615
HY-04-16	109.62	112.31	2.69	0.563
including	109.62	110.40	0.78	0.886
HY-04-16	115.14	116.05	0.91	0.604

HY-04-17	92.02	94.84	2.82	0.555
including	92.02	92.96	0.94	1.070
HY-04-17	111.56	111.76	0.20	1.205

## 11. DIAMOND DRILLING - RESULTS AND RECOMMENDATIONS

A number of mineralized zones were intersected in the 2004 drilling of the Hyland Property, with a number of additional targets defined by the IP Geophysical Survey.

It is therefore recommended that the Hyland mineral dispositions described within this assessment report be held pending further geological review.

## 12. DIAMOND DRILLING - STATEMENT OF EXPENDITURES

Table 4: Diamond Drilling Statement of Expenditures

Accommodation & Meals	\$ 16,989.32
Assays/Geochemical Analysis	\$ 41,491.67
Drafting	\$ 425.00
Data Entry	\$ 609.00
Fixed Wing	\$ 21,067.50
Helicopter	\$ 2,619.52
Communications/Telephone	\$ 11,120.26
DD Bulldoze & Equip. Contract	\$ 41,112.04
Direct Drilling Costs	\$ 165,404.03
Equipment Maintenance	\$ 455.00
Equipment Rentals	\$ 7,340.02
Expediting	\$ 6,131.88
Fuel	\$ 1,014.24
Fuel - Propane	\$ 592.16
Fuel Jet B	\$ 90.00
Fuel - Diesel	\$ 8,836.98
Geological Consultants	\$ 117,752.09
Cook/First Aid Attendant	\$ 24,155.16
Contract Labour	\$ 11,253.65
Materials and Supplies	\$ 23,082.49
Printing and Reproduction	\$ 813.81
Supplies	\$ 30.00
Truck Rental	\$ 4,936.75
Delivery/Shipping	\$ 2,189.99
Travel & Freight	\$ 6,272.51
Travel Costs	\$ 6,709.24
Workers Compensation	\$ 2,623.67
Warehouse	\$ 2,010.16
Safety Supplies	\$ 158.00
<b>Total</b>	<b>\$ 524,662.47</b>

---

Respectfully submitted,

  
 Jim Sparling, MBA, B.Sc., P. Geo.

Exploration Manager - StrataGold Corporation

## 12.0 CERTIFICATE OF QUALIFICATIONS

1. I **Jim Sparling**, of 839 Old Lillooet Rd, North Vancouver, British Columbia, Canada, hereby state - that I am the Exploration Manager with StrataGold Corporation, with offices at 701 Howe Street, Vancouver, British Columbia, V6C 2B3, and that:
  2. I hold a BA (Economics Major) from the University of Manitoba, Winnipeg, Manitoba (1978), a B.Sc. (Advanced Geology) from the University of Saskatchewan, Saskatoon, Saskatchewan (1984) and an MBA from Royal Roads University, Victoria, British Columbia (2003).
  3. I have 17 years experience with various mining and oil and gas companies in Canada. My primary employment since 1992 has been in the field of mineral exploration.
- 2004                    Exploration Manager, North and Central America,  
StrataGold Corporation
- 2003                    Project Geologist, StrataGold Corporation
- 1994 - 2003          Project Geologist and Geophysical Crew Chief Hudson Bay  
Exploration & Development Co. Ltd.
- 1992 - 1994          Geophysical Crew Chief/ Technician, Brad Koop  
Exploration Ltd.
- 1989 - 1992          Geological Systems and Data Base Analyst, Petro Canada  
Resources Ltd.
- 1988 - 1989          Geological Consultant, Schindler Exploration, Indian and  
Northern Affairs (Minerals West)
- 1987 - 1988          Field Exploration Geologist, Hudson Bay Exploration &  
Development Co. Ltd.
- 1985 - 1987          Wellsite Geologist, Geotemp Consulting Ltd.
- 1984 - 1985          Field Exploration Geologist, Hudson Bay Exploration &  
Development Co. Ltd.
4. I am a practicing member in good standing with the Association of Professional Engineers and Geoscientists of Manitoba and Saskatchewan.
  5. I have extensive exploration and development project experience with volcanic massive sulphide ore deposit geology and hydrothermal alteration, and experience with gold ore deposit geology. This experience has allowed me to become familiar with the evaluation of both regional and property geology, prospecting, geophysical surveys, diamond core drilling, underground



exploration, development and production, and permitting processes in Manitoba, Saskatchewan, Nunavut Territory and the Yukon Territory.

6. This report is based upon data collected during the fall diamond drilling program in The Yukon Territory, Canada in 2004.

Dated at Vancouver, British Columbia; Wednesday; November 24, 2004

**Respectfully submitted,**

Jim Sparling

A handwritten signature in black ink, appearing to read "Jim Sparling". The signature is fluid and cursive, with a large loop at the end.

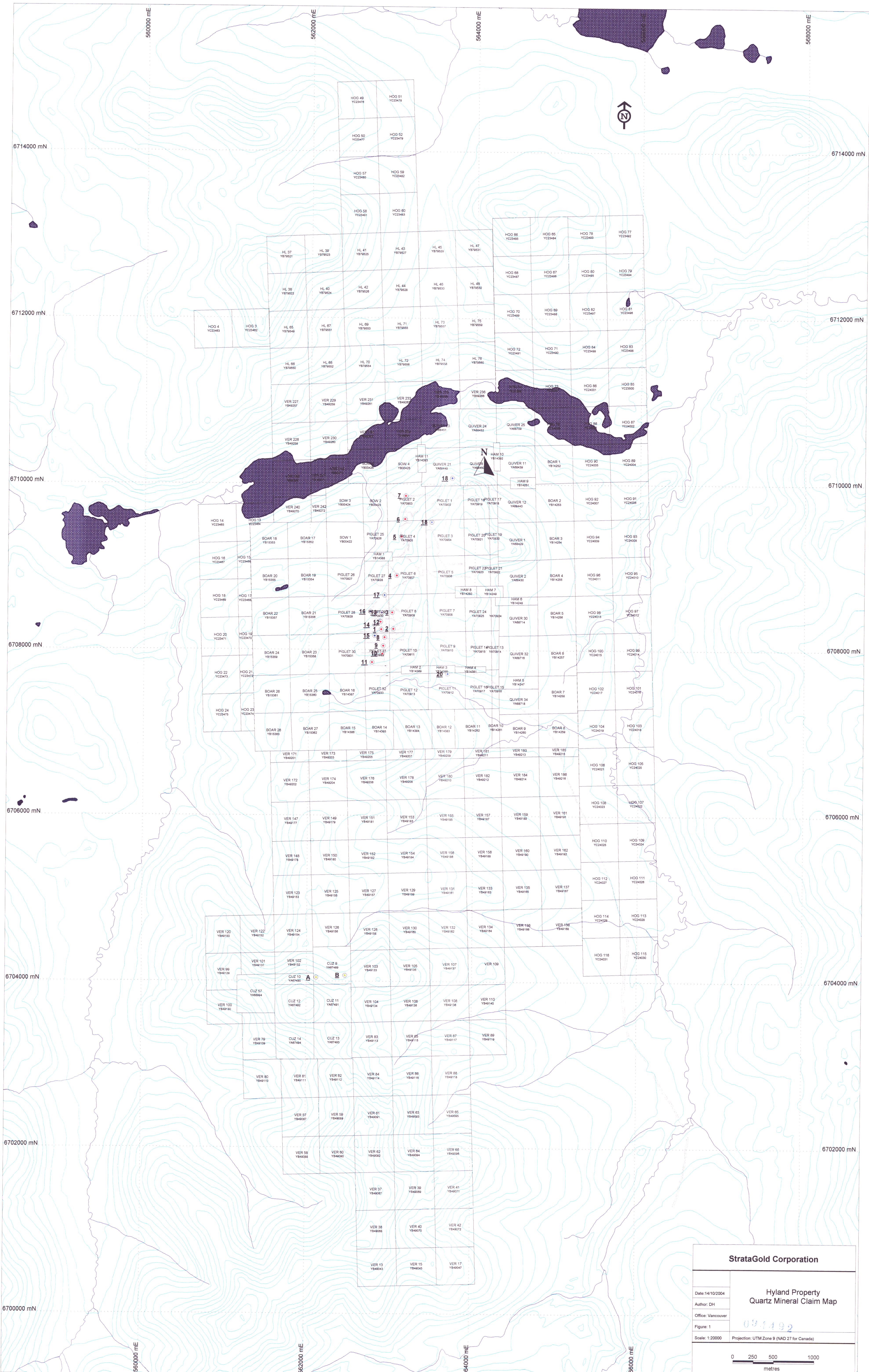
Jim Sparling, MBA, B.Sc., P. Geo.

Exploration Manager - StrataGold Corporation

Appendix A  
Claim Map

**APPENDIX A**

**Hyland Property Claim Map**

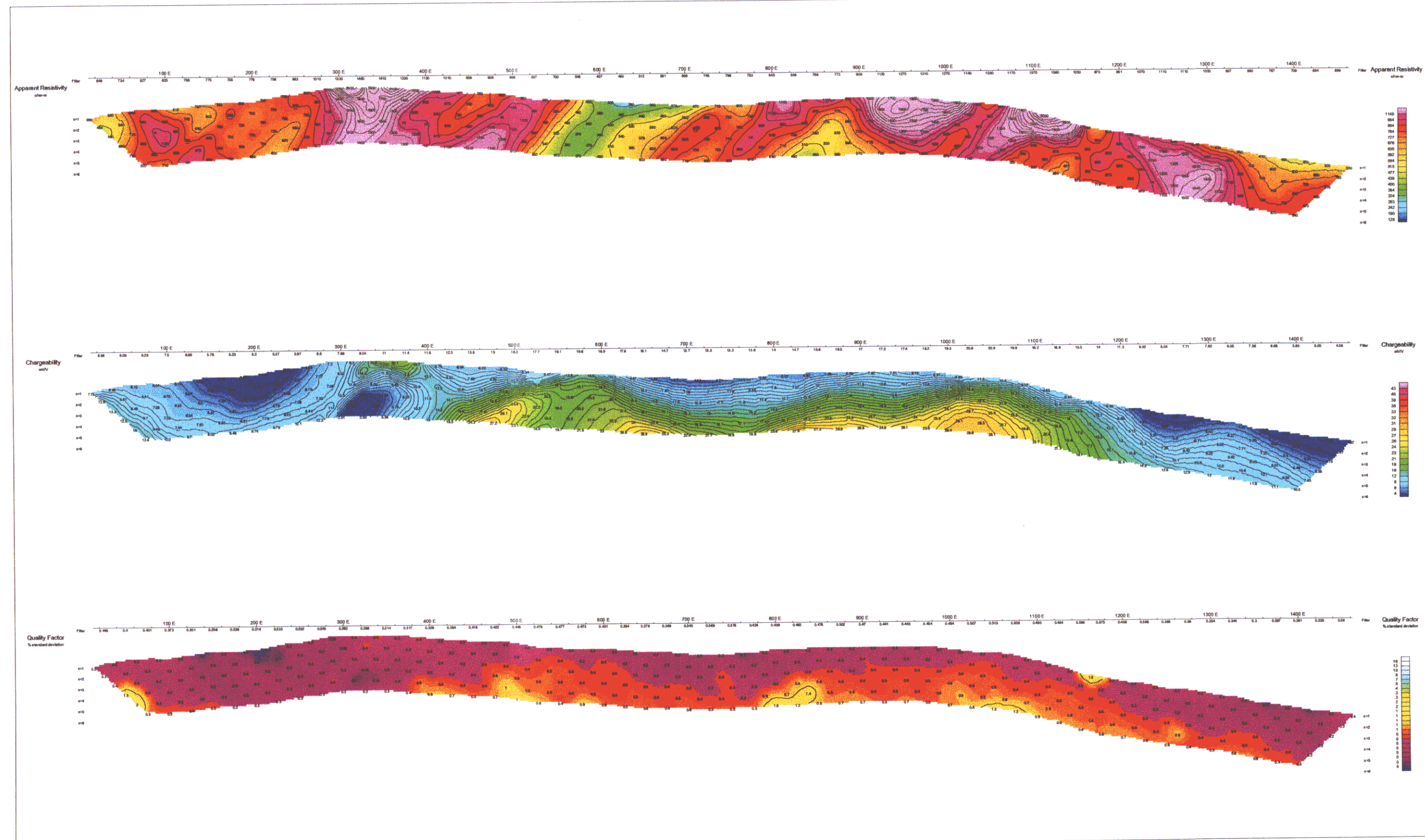


<b>StrataGold Corporation</b>	
Date: 14/10/2004	Hyland Property Quartz Mineral Claim Map
Author: DH	031192
Office: Vancouver	
Figure: 1	
Scale: 1:20000	Projection: UTM Zone 9 (NAD 27 for Canada)

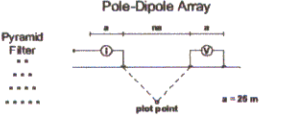
Appendix B  
Geophysics

**APPENDIX B**

**Hyland Property Drill Hole Locations Map  
With IP Geophysics Lines and Geophysics Target Zones  
Includes: Induced Polarization/Resistivity Survey, 2004 Pseudo Sections**



**Pseudo Section Plot  
LINE 6**



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WHITEHORSE, YUKON Y1A 2C6

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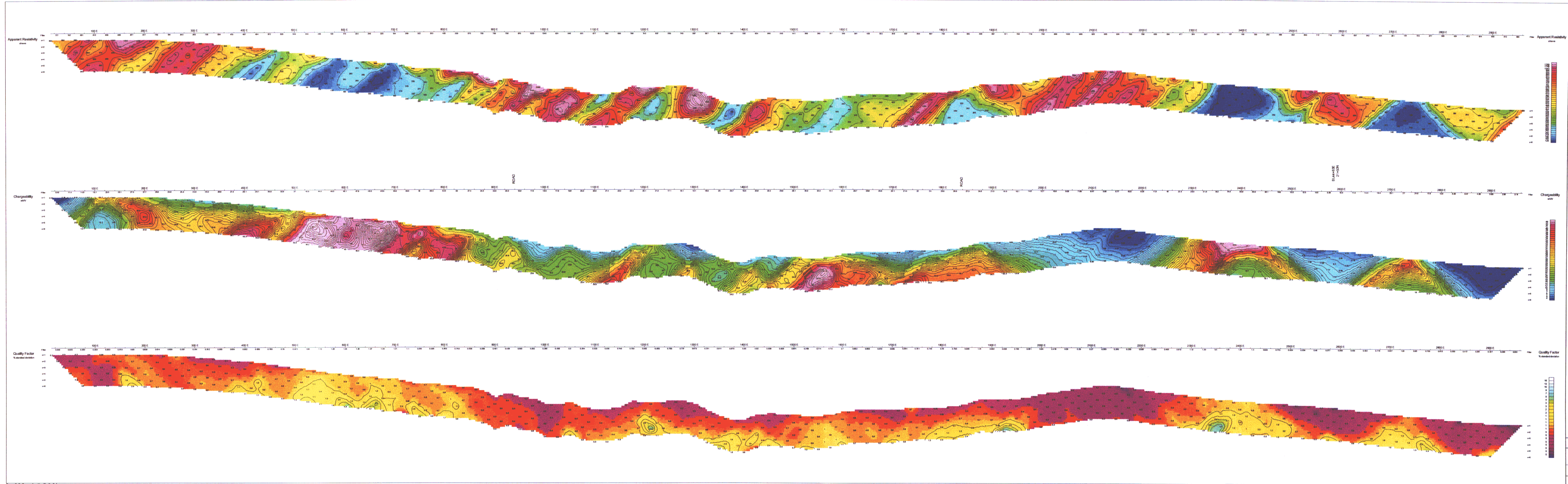
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**StrataGold Corporation**

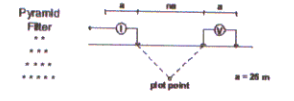
INDUCED POLARIZATION SURVEY  
Hyland Property  
Yukon Territory

Date: 13/07/2004  
Preliminary Field Plot

Aurora Geosciences Ltd.



**Pseudo Section Plot**  
**LINE 5**  
 Pole-Dipole Array



YUKON ENERGY, MINES  
 & RESOURCES LIBRARY  
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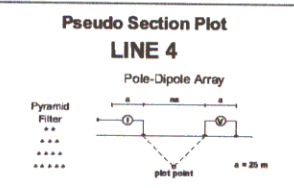
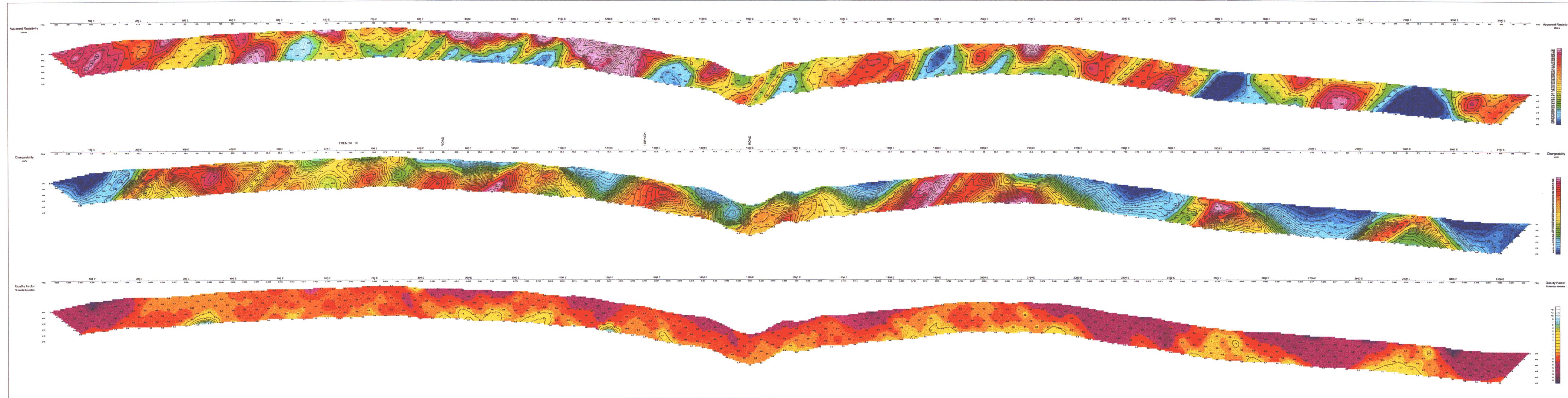
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**StrataGold Corporation**  
 INDUCED POLARIZATION SURVEY  
 Hyland Property  
 Yukon Territory  
 Date: 15/07/2004  
 Preliminary Field Plot

Aurora Geosciences Ltd.

094492



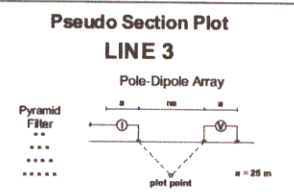
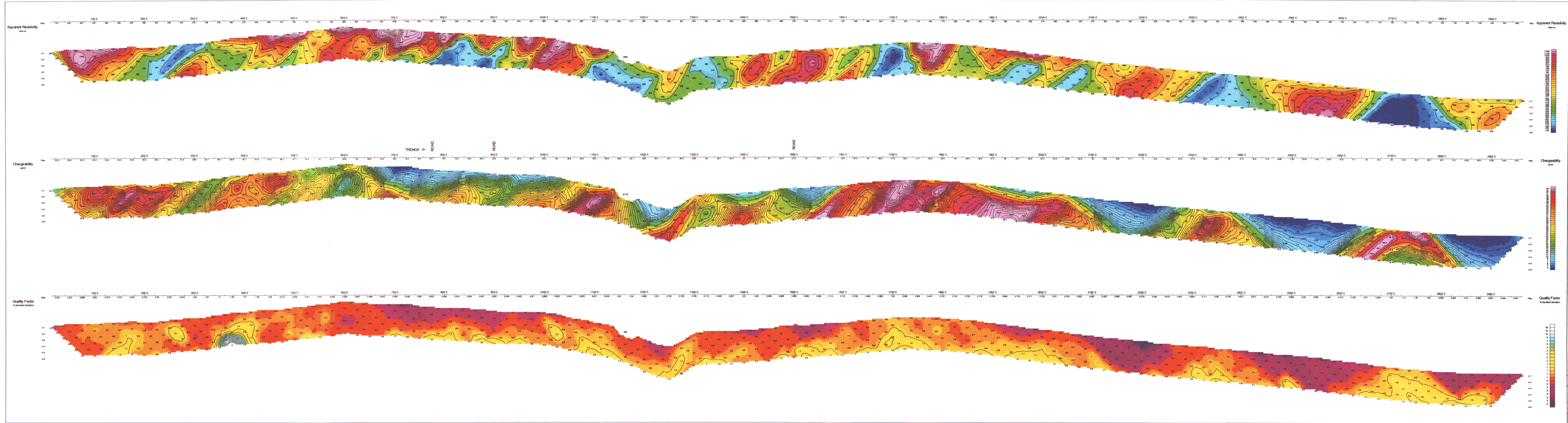


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Scale 1:2000

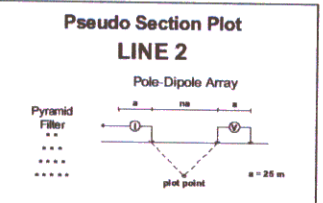
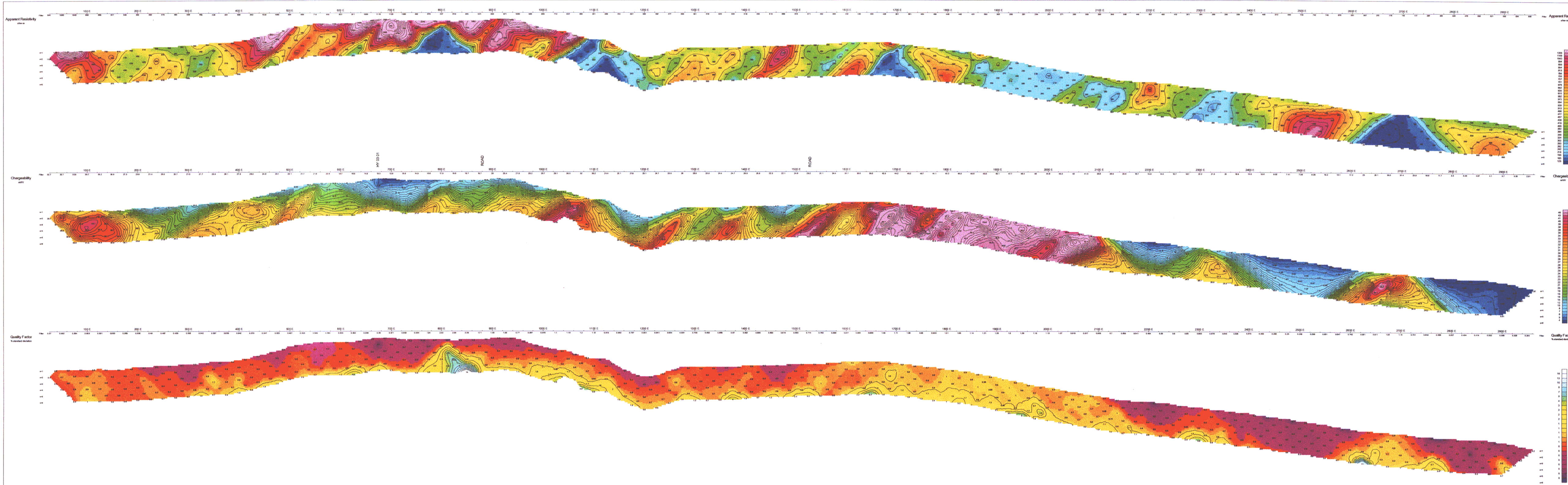
**StrataGold Corporation**  
 INDUCED POLARIZATION SURVEY  
 Hyland Property  
 Yukon Territory  
 Date: 11/07/2004  
 Preliminary Field Plot  
 Aurora Geosciences Ltd.



094492

Scale 1:2000  
0 25 50 75 100 125  
meters

**StrataGold Corporation**  
INDUCED POLARIZATION SURVEY  
Hyland Property  
Yukon Territory  
Date: 11/07/2004  
Preliminary Field Plot  
**Aurora Geosciences Ltd.**

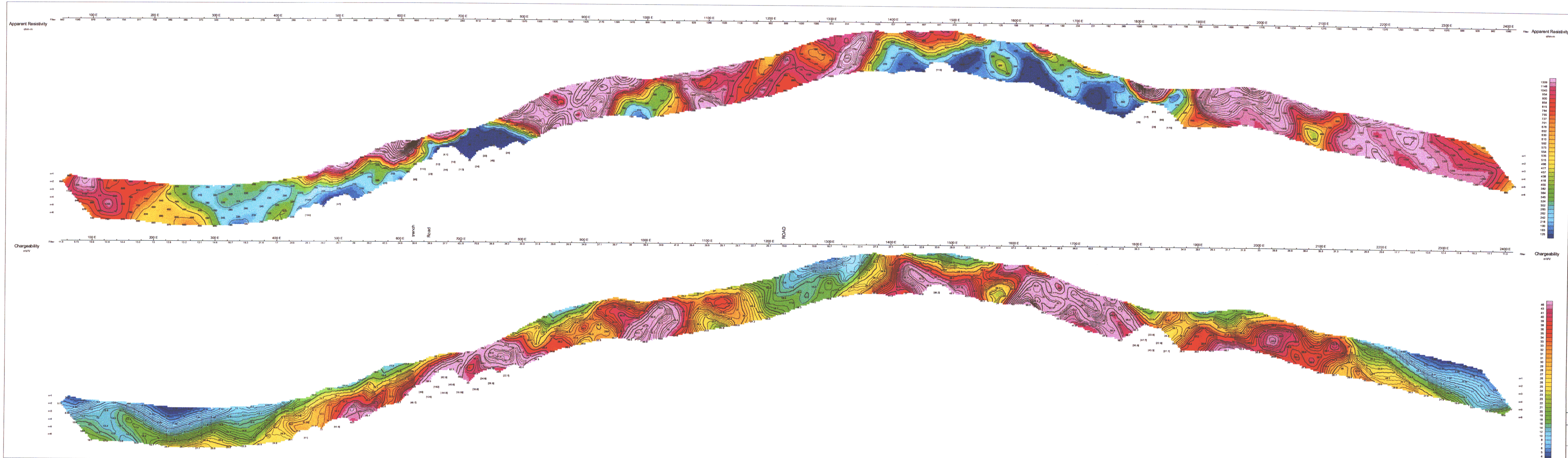


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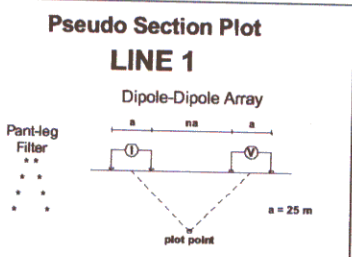
094492

Scale 1:2000

**StrataGold Corporation**  
 INDUCED POLARIZATION SURVEY  
 Hyland Property  
 Yukon Territory  
 Date: 10/27/2004  
 Preliminary Field Plot  
 Aurora Geosciences Ltd.



Geosoft Software for the Earth Sciences



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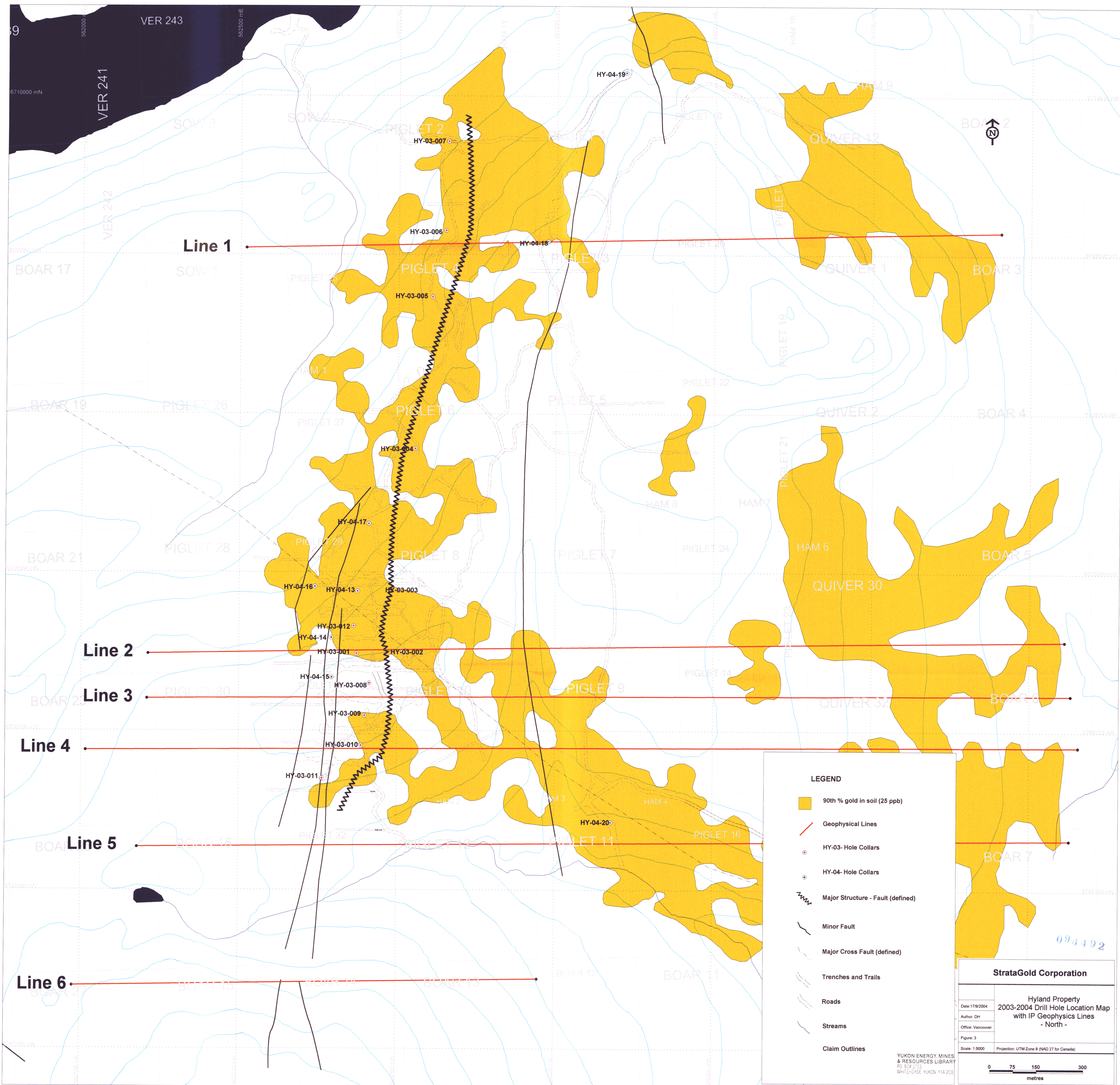
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**StrataGold Corporation**  
 INDUCED POLARIZATION SURVEY  
 Highland Property  
 Yukon Territory

Date: 11/07/2004  
 Preliminary Field Plot

**Aurora Geosciences Ltd.**



**LEGEND**

- 90th % gold in soil (25 ppb)
- Geophysical Lines
- HY-03- Hole Collars
- HY-04- Hole Collars
- Major Structure - Fault (defined)
- Minor Fault
- Major Cross Fault (defined)
- Trenches and Trails
- Roads
- Streams
- Claim Outlines

**StrataGold Corporation**

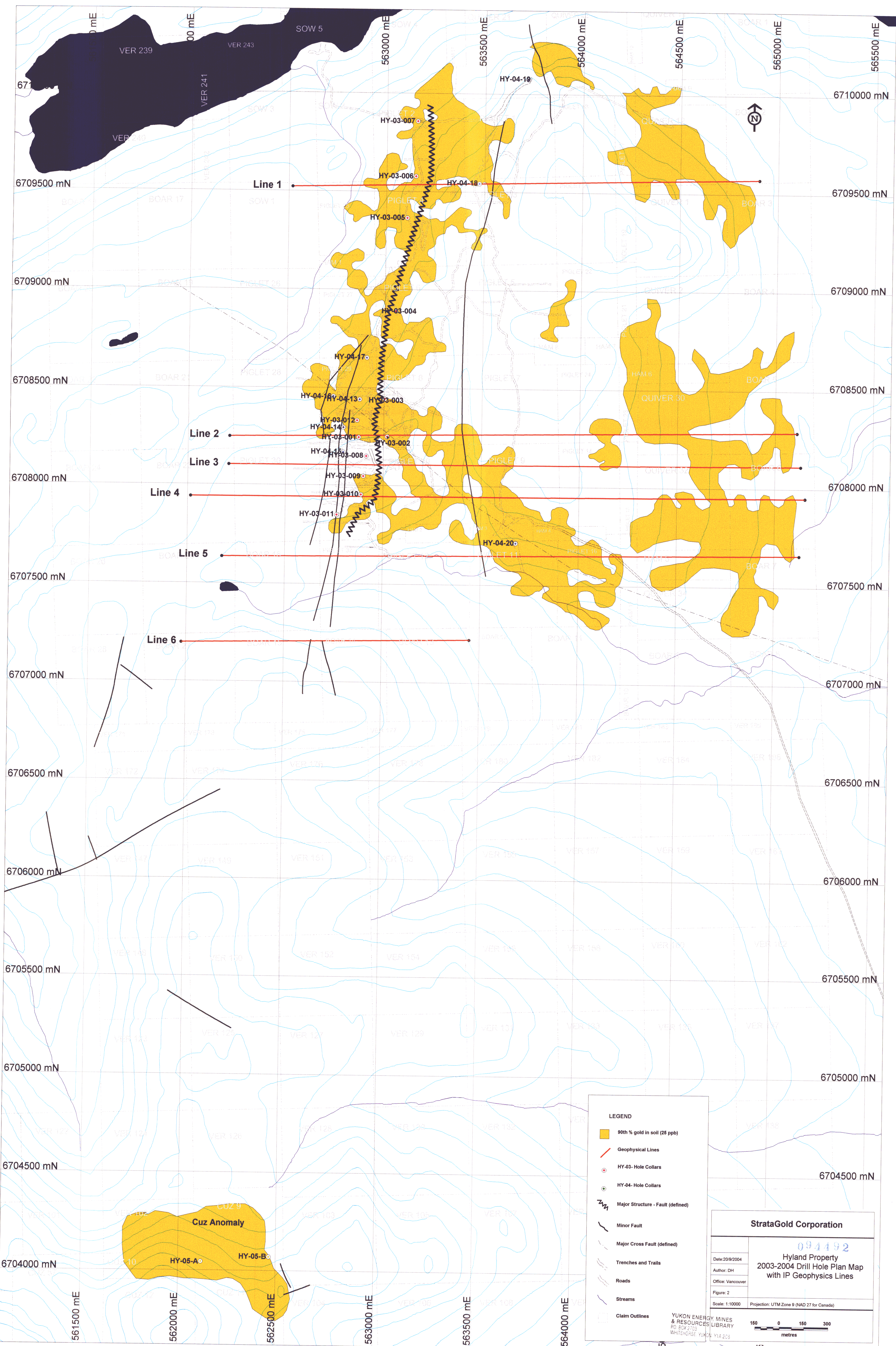
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Hyland Property  
2003-2004 Drill Hole Location Map  
with IP Geophysics Lines  
- North -

Date: 17/9/2004	
Author: DH	
Office: Vancouver	
Figure: 3	
Scale: 1:5000	Projection: UTM Zone 8 (NAD 27 for Canada)

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0 75 150 300  
metres



**LEGEND**

- 90th % gold in soil (25 ppb)
- Geophysical Lines
- HY-03- Hole Collars
- HY-04- Hole Collars
- Major Structure - Fault (defined)
- Minor Fault
- Major Cross Fault (defined)
- Trenches and Trails
- Roads
- Streams
- Claim Outlines

**StrataGold Corporation**

091492

Hyland Property  
2003-2004 Drill Hole Plan Map  
with IP Geophysics Lines

Date: 20/9/2004  
Author: DH  
Office: Vancouver

Figure: 2  
Scale: 1:10000  
Projection: UTM Zone 9 (NAD 27 for Canada)

YUKON ENERGY, MINES & RESOURCES LIBRARY  
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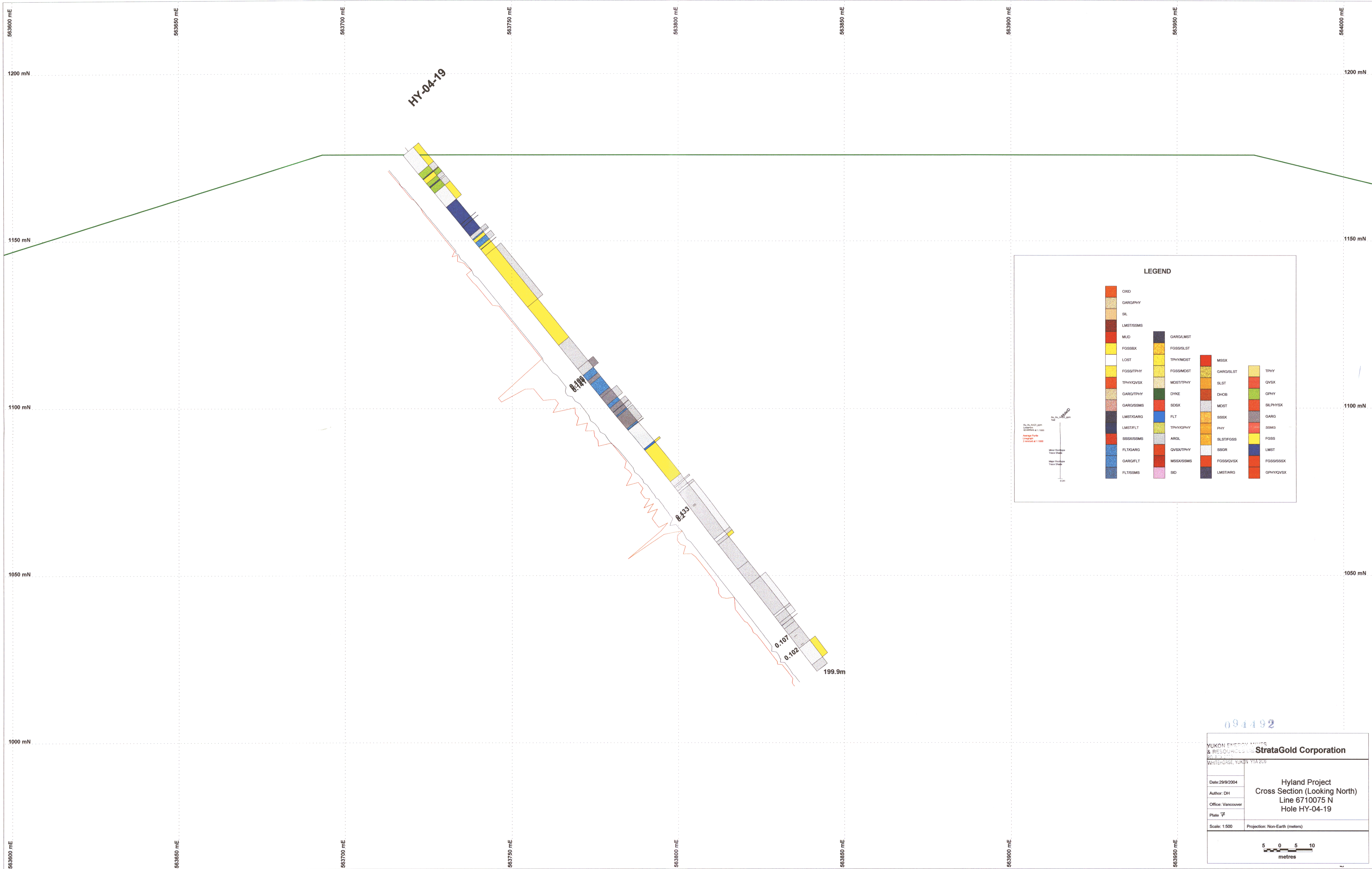
150 0 150 300  
metres

Appendix C  
Diamond Drilling

**APPENDIX C**

**2004 Diamond Drilling Collar Plan Map with Cross Section Lines  
Includes: Hyland Cross Sections**





HY-04-19

0.199

0.333

0.107

0.402

199.9m

**LEGEND**

	OXD		GARGPHY		SIL		LMSTSSMS		MUD		FGSSBX		LOST		FGSSTPHY		TPHYQVXS		GARGTPHY		GARGSSMS		LMSTGARG		LMSTFLT		SSXS/S2SMS		FLTGARG		GARGFLT		FLTSSMS		GARGLMST		FGSSSLSLST		TPHYMDST		FGSSMDST		MDST/TPHY		DYKE		SDSX		FLT		TPHYGPHY		ARGL		QVXS/TPHY		MSSXS/SMS		SID		MSSX		GARGSLST		SLST		DHOB		MDST		SSSX		PHY		SLST/FGSS		SSGR		FGSS/QVXS		LMSTIARG		TPHY		QVXS		GPHY		SILPHYXS		GARG		SSMS		FGSS		LMST		FGSS/SSSX		GPHYQVXS
--	-----	--	---------	--	-----	--	----------	--	-----	--	--------	--	------	--	----------	--	----------	--	----------	--	----------	--	----------	--	---------	--	------------	--	---------	--	---------	--	---------	--	----------	--	------------	--	----------	--	----------	--	-----------	--	------	--	------	--	-----	--	----------	--	------	--	-----------	--	-----------	--	-----	--	------	--	----------	--	------	--	------	--	------	--	------	--	-----	--	-----------	--	------	--	-----------	--	----------	--	------	--	------	--	------	--	----------	--	------	--	------	--	------	--	------	--	-----------	--	----------

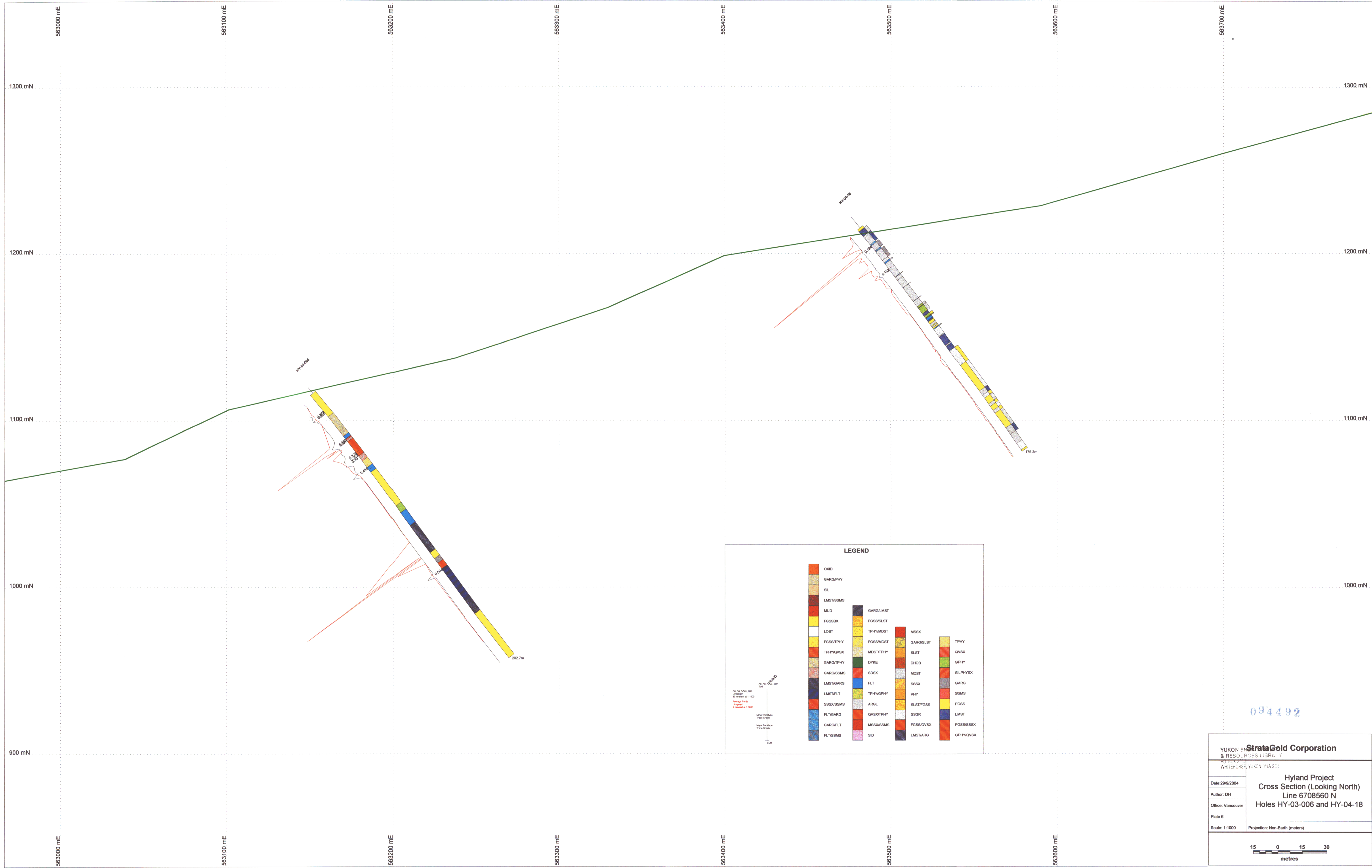
N  
 East  
 North  
 After Redstone Trace Sheet  
 After Redstone Trace Sheet  
 EOH

094492

YUKON ENERGY MINERS  
& RESOURCES INC. **StrataGold Corporation**  
 WHITEHORSE, YUKON, Y1A 2G0

Date: 29/9/2004	Hyland Project Cross Section (Looking North) Line 6710075 N Hole HY-04-19
Author: DH	
Office: Vancouver	
Plate: 7	
Scale: 1:500	Projection: Non-Earth (meters)

5 0 5 10 metres



**LEGEND**

OXID	GARG/LMST	MSSX	TPHY
GARG/PHY	FGSS/SLST	GARG/SLST	QV SX
SIL	TPHY/MST	SLST	GRPHY
LMST/SSMS	FGSS/MST	MDST	SLPHYX
MUD	MDST/TPHY	DYKE	GARG
FGSSBX	SDSX	FLT	SSMS
LOST	FLT	TPHY/PHY	FGSS
FGSS/TPHY	SSSX	PHY	LMST
TPHY/QV SX	ARGL	SLST/FGSS	FGSS/SSSX
GARG/PHY	QV SX/TPHY	SSGR	GRPHY/QV SX
GARG/SSMS	MSSX/SSMS	FGSS/QV SX	
LMST/GARG	SID	LMST/ARG	
LMST/FLT			
SSSX/SSMS			
FLT/GARG			
GARG/FLT			
FLT/SSMS			

094492

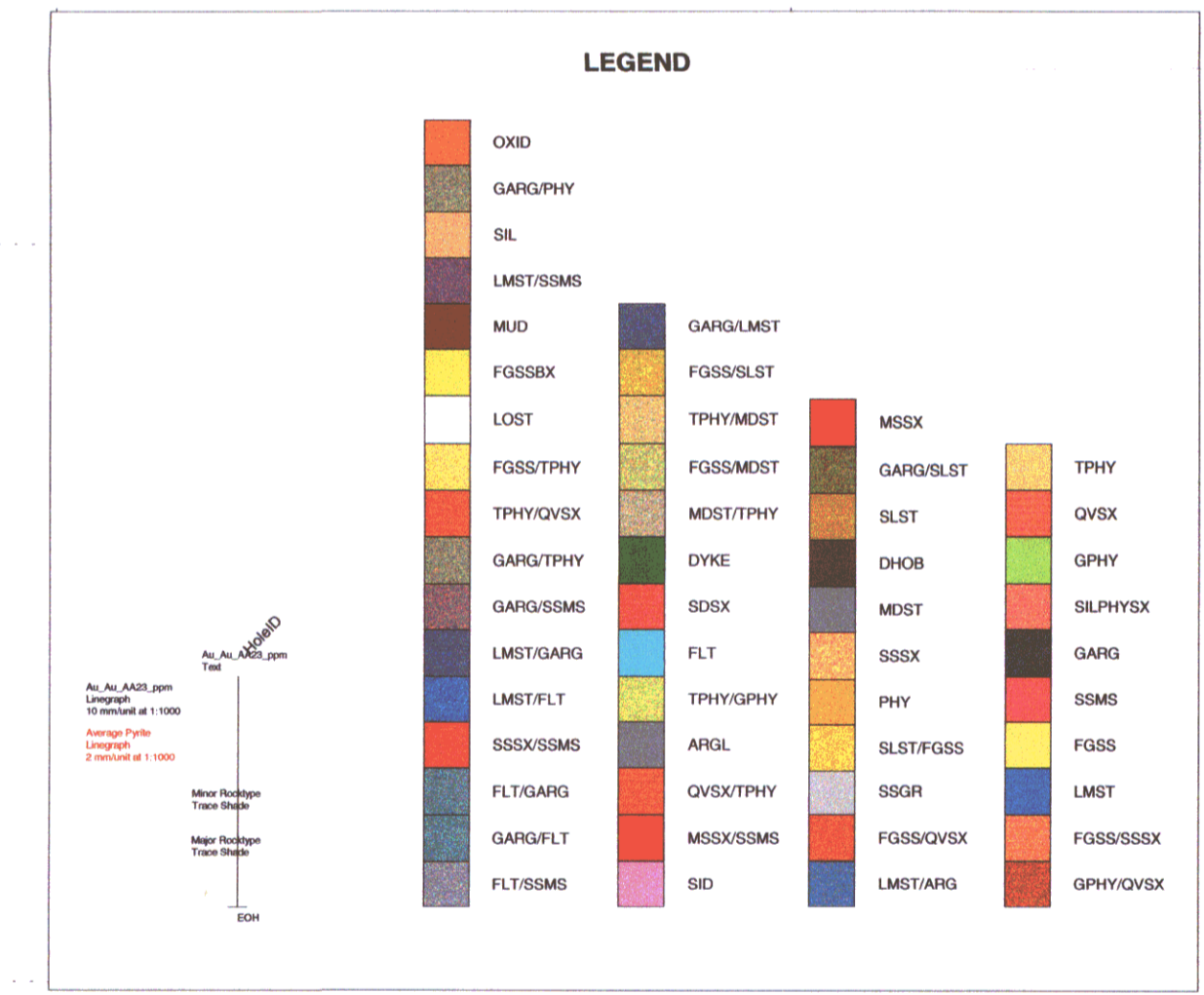
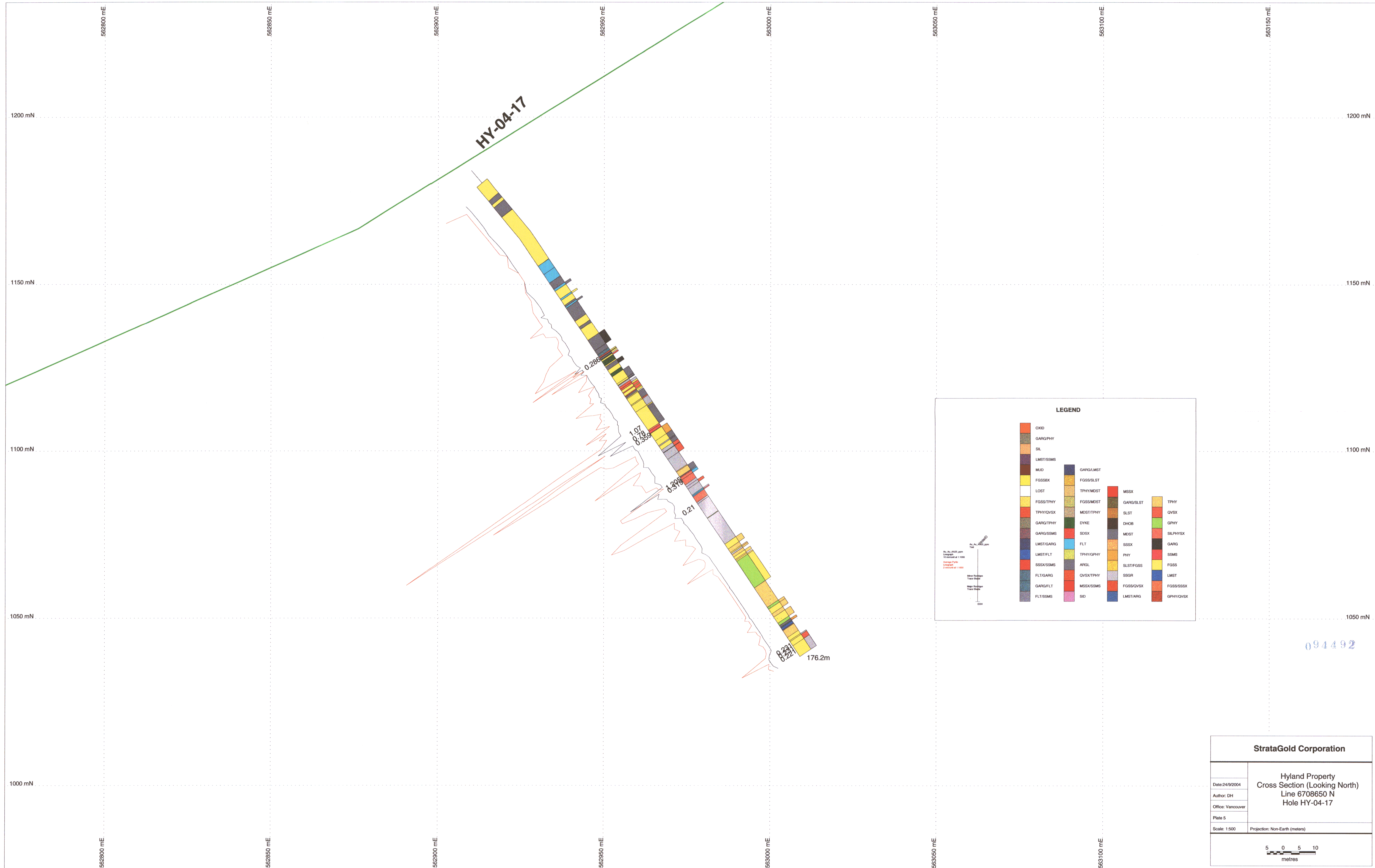
**StratGold Corporation**

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WHITEHORSE, YUKON, Y1A 2Z1

**Hyland Project**  
Cross Section (Looking North)  
Line 6708560 N  
Holes HY-03-006 and HY-04-18

Date: 29/9/2004  
Author: DH  
Office: Vancouver  
Plate 6  
Scale: 1:1000 Projection: Non-Earth (meters)

15 0 15 30  
metres



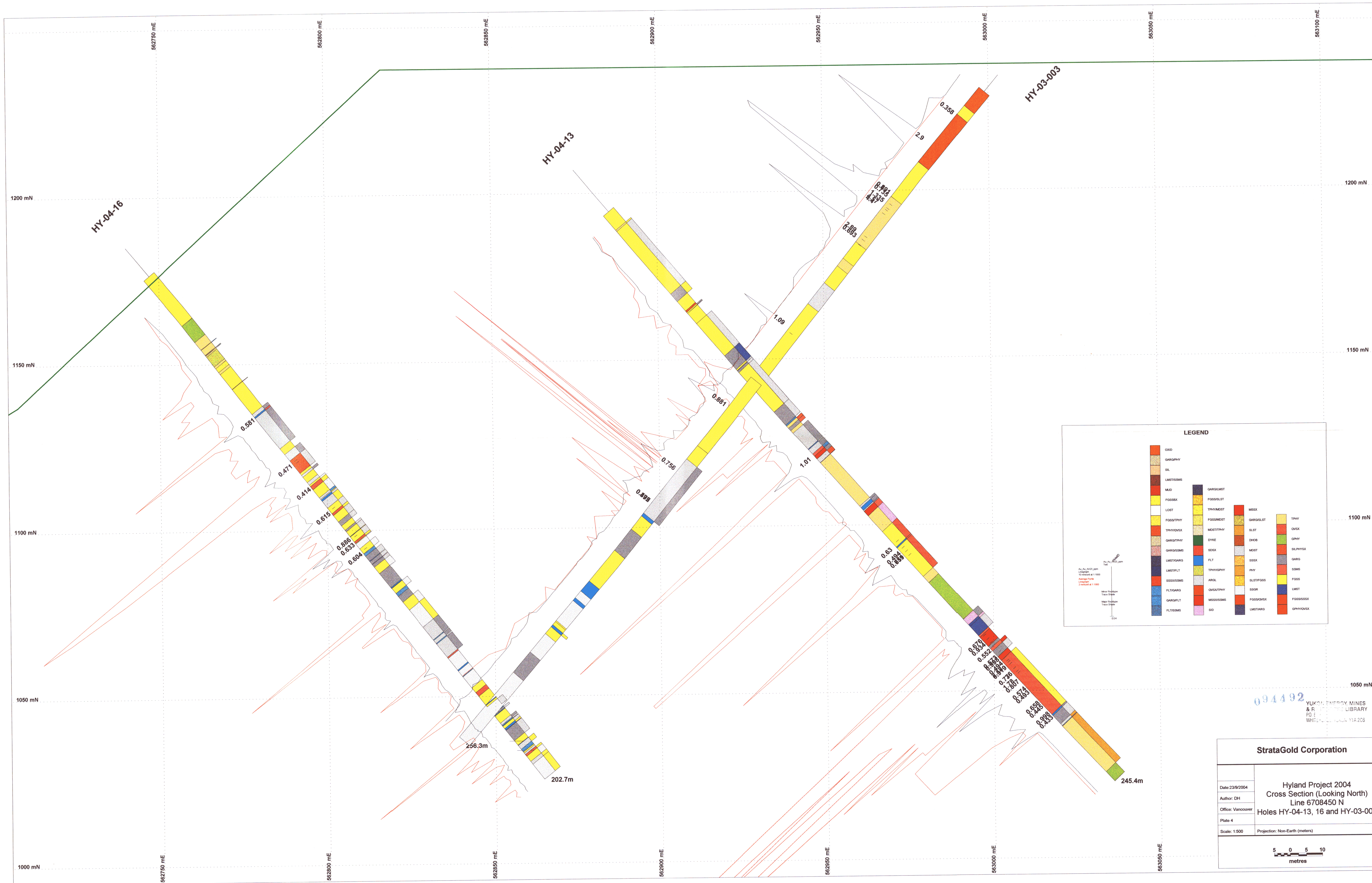
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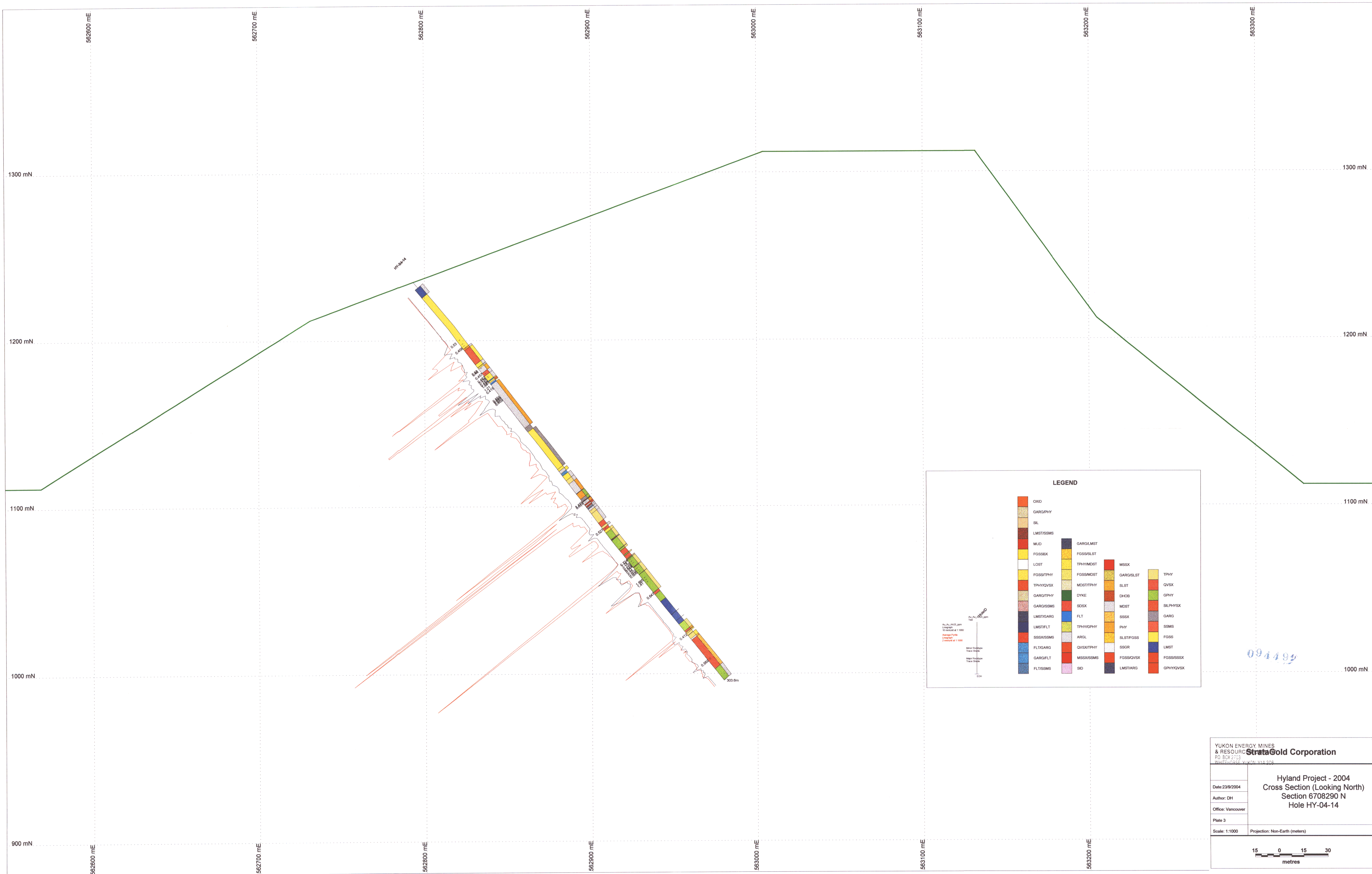
**StrataGold Corporation**

Hyland Property  
Cross Section (Looking North)  
Line 6708650 N  
Hole HY-04-17

Date: 24/9/2004  
Author: DH  
Office: Vancouver  
Plate 5  
Scale: 1:500  
Projection: Non-Earth (meters)

5 0 5 10  
metres





**LEGEND**

OXID	GARGLMST	MSSX	TPHY
GARGPHY	FGSSBLST	GARGBLST	QVXK
SIL	TPHYMDST	SLST	GPHY
LMSTSSMS	FGSSMDST	DJOB	SILPHYX
MUD	MDSTTPHY	MDST	GARG
FGSSBX	DYKE	SSSX	SSMS
LOST	SDXK	PHY	FGSS
FGSSTPHY	FLT	SLSTFGSS	LMST
TPHYQVX	TPHYGPHY	ARG	FGSSSSX
GARGTPHY	ARG	SSGR	GPHYQVX
GARGSSMS	QVXTPHY	LMSTIARG	
LMSTGARG	MSSVSSMS		
LMSTFLT	SID		
FLTARG			
GARGFLT			
FLTSSMS			

Au, Ag, As, Pb, Zn  
 Contour  
 10 metres @ 1:100  
 Average grade  
 10 metres @ 1:100  
 Major Structure  
 Trace (Dike)  
 Minor Structure  
 Trace (Dike)  
 ECH

094199

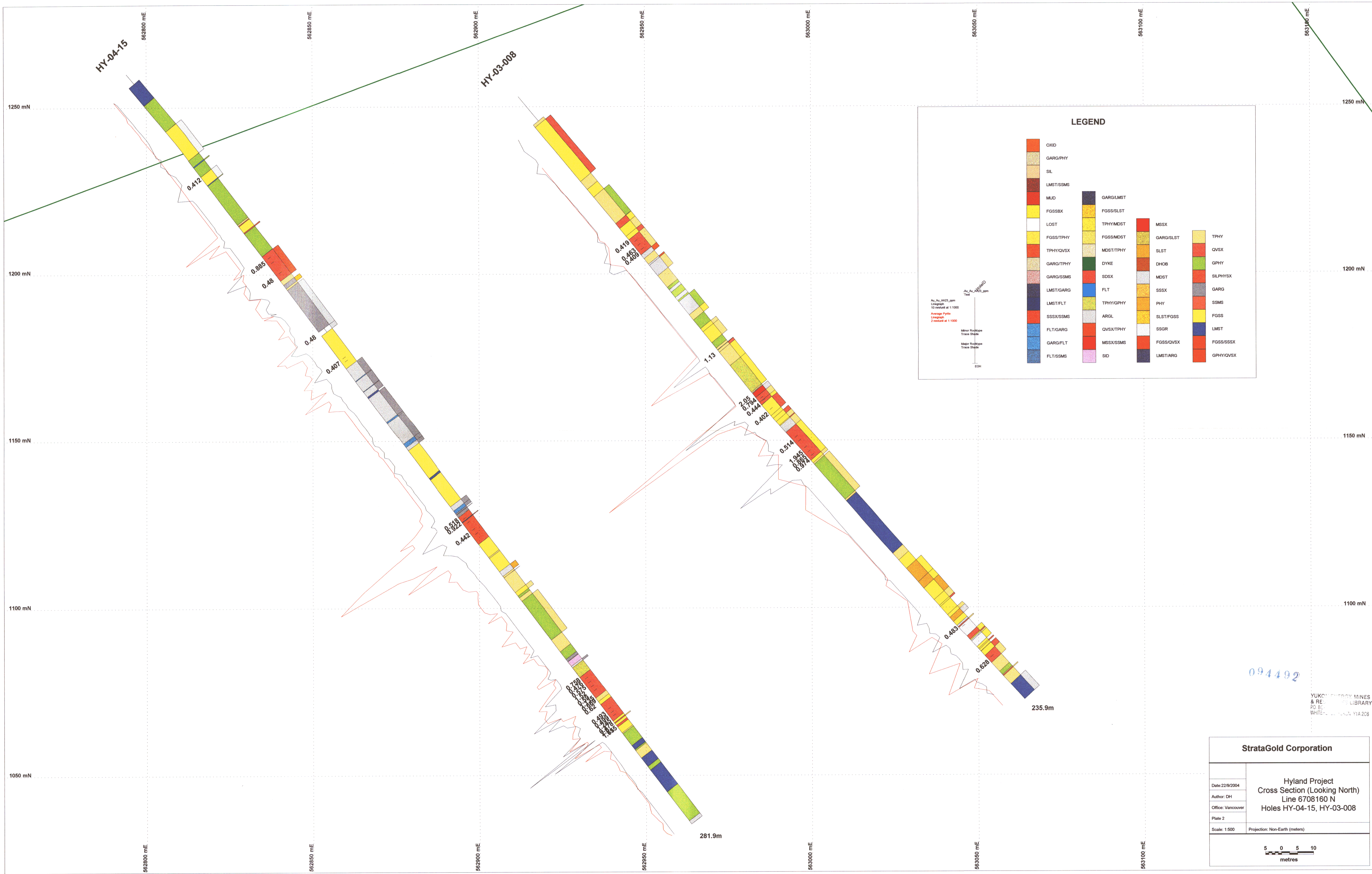
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 & RESOURCES  
 PO BOX 2703  
 WHITEHORSE, YUKON, X1A 2C8

**StrataGold Corporation**

Hyland Project - 2004  
 Section 6708290 N  
 Hole HY-04-14

Date: 23/9/2004  
 Author: DH  
 Office: Vancouver  
 Plate 3  
 Scale: 1:1000  
 Projection: Non-Earth (meters)

15 0 15 30  
 metres



### LEGEND

OXID	GARG/LMST	MSSX	TPHY
GARG/PHY	FGSS/SLST	GARG/SLST	QVXS
SIL	TPHY/MDST	SLST	GPHY
LMST/SSMS	FGSS/MDST	DHOB	SILPHYXS
MUD	MDST/TPHY	SDSX	GARG
FGSSBX	DYKE	FLT	SSMS
LOST	TPHY/GPHY	TPHY/GPHY	FGSS
FGSS/TPHY	ARGL	ARGL	LMST
TPHY/QVXS	QVXS/TPHY	QVXS/TPHY	FGSS/SSSX
GARG/TPHY	MSSX/SSMS	MSSX/SSMS	GPHY/QVXS
GARG/SSMS	SID	SID	
LMST/GARG		LMSTIARG	
LMST/FLT			
SSSX/SSMS			
FLT/GARG			
GARG/FLT			
FLT/SSMS			

Au, Ag, Ag31, ppm  
 Linegraph  
 10 interval at 1:1000  
 Average Pyrite  
 Linegraph  
 2 interval at 1:1000

Minor Roadlogs  
 Trace Shade  
 Major Roadlogs  
 Trace Shade  
 ECH

094492

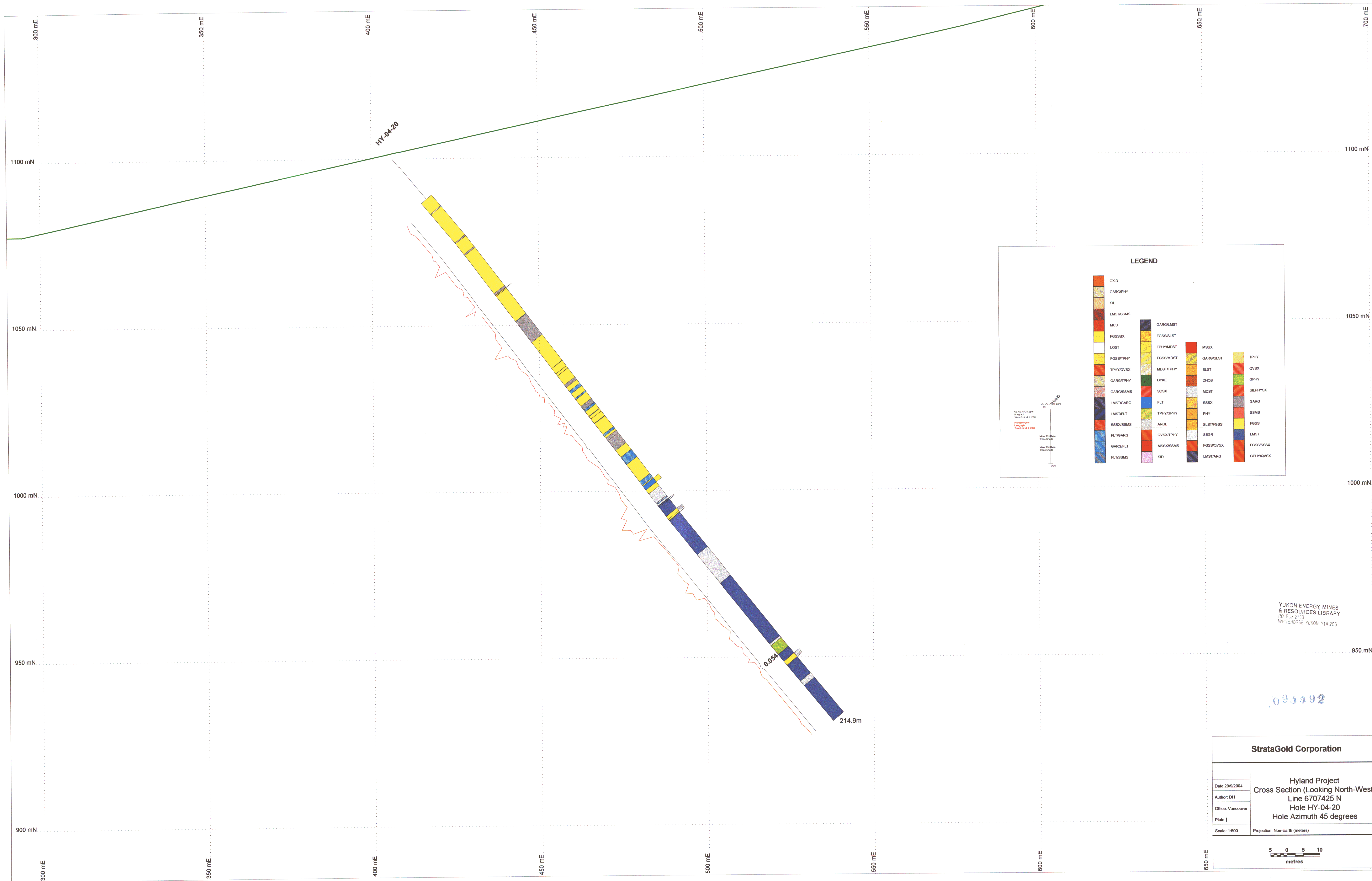
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PG 50  
WHITEHORSE, Y.T.A. Y1A 2G5

**StrataGold Corporation**

Hyland Project  
Cross Section (Looking North)  
Line 6708160 N  
Holes HY-04-15, HY-03-008

Date: 22/9/2004  
Author: DH  
Office: Vancouver  
Plate 2  
Scale: 1:500  
Projection: Non-Earth (meters)

5 0 5 10  
metres



**LEGEND**

OXID	GARGLMST	MSX	TPHY
GARGPHY	FGSSLSLST	GARGSLST	QVXSX
SL	TPHYMDST	SLST	GPHY
LMSTSSMS	FGSSMDST	DHOB	SILPHYXSX
MUD	MDSTTPHY	MDST	GARG
FGSSBX	DYKE	SBSX	SSMS
LOST	SDSX	PHY	FGSS
FGSSTPHY	FLT	SLST/FGSS	LMST
TPHYQVXSX	TPHYGPHY	SSGR	FGSSQVXSX
GARGTPHY	ARGL	FGSSQVXSX	GPHYQVXSX
GARGSSMS	QVXSXTPHY	LMSTARG	
LMSTARG	MSSXSSMS		
LMSTFLT	SID		
SSSXSSMS			
FLTYGARG			
GARGFLT			
FLTSSMS			

Au, Ag, As, Pb, Zn  
 Contour: 10 metres at 1:500  
 Average Profile  
 Contour: 10 metres at 1:500  
 Mean Elevation  
 Trace Station  
 ECH

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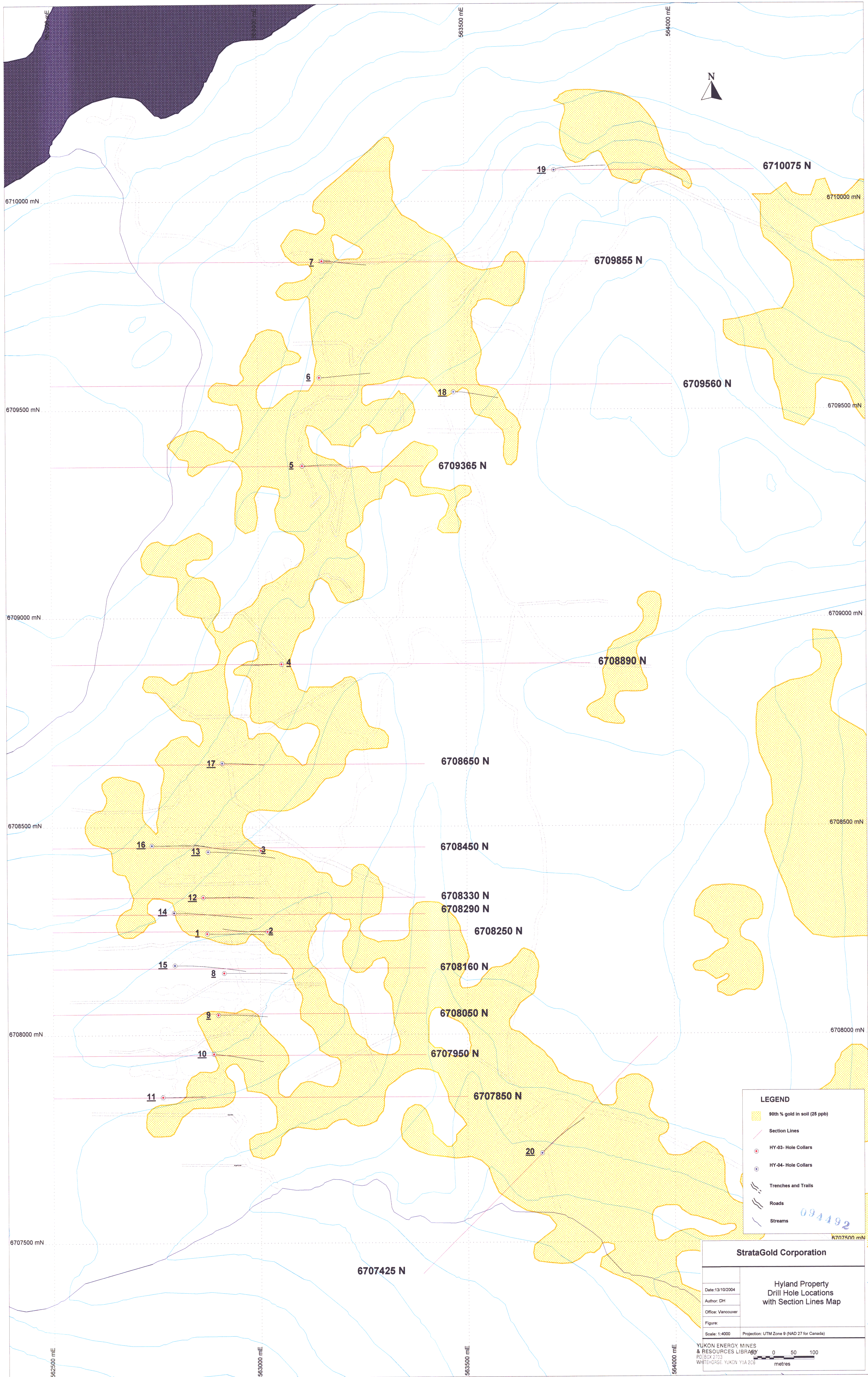
091192

**StrataGold Corporation**

Date: 29/9/2004  
 Author: DH  
 Office: Vancouver  
 Plate: |  
 Scale: 1:500  
 Projection: Non-Earth (metres)

Hyland Project  
 Cross Section (Looking North-West)  
 Line 6707425 N  
 Hole HY-04-20  
 Hole Azimuth 45 degrees

5 0 5 10  
metres



**LEGEND**

- 90th % gold in soil (25 ppb)
- Section Lines
- HY-03- Hole Collars
- HY-04- Hole Collars
- Trenches and Trails
- Roads
- Streams

094492

**StrataGold Corporation**

Hyland Property  
Drill Hole Locations  
with Section Lines Map

Date: 13/10/2004  
Author: DH  
Office: Vancouver  
Figure:  
Scale: 1:4000 Projection: UTM Zone 9 (NAD 27 for Canada)

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0 50 100  
metres

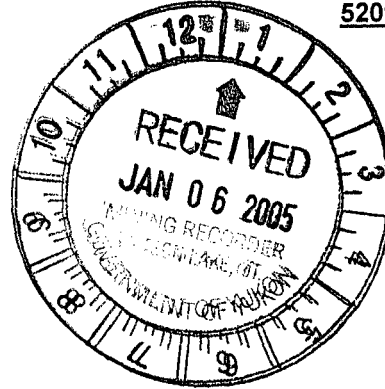


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Schedule A - Hyland Assessment Filing December 8th, 2004 Claims which work took place

Drill Holes	Drill Lengths	% budget	Cost Allocation	Total Drilling Cost
HY04-13	245.36			<u>520931.10</u>
HY04-14	303.58			
HY04-15	281.93			
HY04-16	202.69			
HY04-17	176.17			
HY04-18	175.25			
HY04-19	199.95			
HY04-20	214.88			
<b>Tot. Drill Length (m)</b>		<b>1799.81</b>		
<b>Cost Per Meter</b>		<b>289.44</b>		



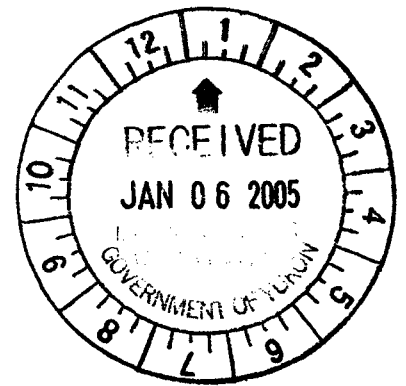
Claim Name

Claim Name	Drill Holes	Drill Length (m)	% hole on Claim	Sum Meterage	Sum Cost
Quiver 22	HY04-19	199.95	0.2307	46.13	13351.27
	<b>Total Dollars</b>				<u>13351.27</u>
Quiver 21	HY04-19	199.95	0.7693	153.82	44521.60
	<b>Total Dollars</b>				<u>44521.60</u>
Piglet 3	HY04-18	175.25	1.0000	175.25	50723.78
	<b>Total Dollars</b>				<u>50723.78</u>
Piglet 31	HY04-15	281.93	1.0000	281.93	81600.89
	<b>Total Dollars</b>				<u>81600.89</u>
Ham 4	HY04-20	214.88	0.1539	33.07	9571.68
	<b>Total Dollars</b>				<u>9571.68</u>
Ham 3	HY04-20	214.88	0.7000	150.42	43535.91
	<b>Total Dollars</b>				<u>43535.91</u>
Cuz 9	Drill Target Work		for two Drill holes	<b>Total Dollars</b>	<u>3266.88</u>

Qh25763

Geophysics Lines

Total m's	15717	Total Geophysics Costs	<u>133355.49</u>	cost / meter	<u>8.48</u>
Line 6	1467	Total Geophysics Costs	<u>12440.16</u>		
Boar 27	278	Total Geophysics Costs	<u>2357.44</u>		
Boar 15	438	Total Geophysics Costs	<u>3714.24</u>		
Boar 14	335	Total Geophysics Costs	<u>2840.80</u>		
Boar 13	416	Total Geophysics Costs	<u>3527.68</u>		



0200Z  
9L25763



**StrataGold Corporation**  
**Hyland Joint Venture Property**  
**(Modified) Statement of Costs to November 30, 2004 for Assessment Filing**

**Ordinary Income/Expense**

**Expense (Exploration Costs)**

**Costs used in filing**

5014 • Accommodation & Meals	28,080.02
5016 • Assays Geochem Analysis	41,491.67
5020 • Drafting	425.00
5025 • Data Entry	609.00
5032 • Camp Expense	134.18
5040 • Fixed Wing	42,137.50
5042 • Helicopter	2,619.52
5050 • Communications/Telephone	16,087.21
5058 • DD Bulldoze & Equip. Contractor	41,112.04
5060 • Drilling	165,404.03
5080 • Equipment Maintenance	455.00
5082 • Equipment Rentals	7,790.02
5085 • Expediting	7,188.00
5100 • Fuel	1,014.24
5114 • Fuel - Propane	905.00
5116 • Fuel - Jet B	90.00
5118 • Fuel - Diesel	13,540.85
5130 • Geophysical Consultants	60,971.55
5132 • Geological Consultants	133,010.06
5140 • Cook/First Aid Attendant	29,829.40
5150 • Contract Labour	12,935.84
5175 • Materials & Supplies	25,053.12
5195 • Printing & Reproduction	827.67
5200 • Supplies	212.59
5212 • Truck Rental	5,588.29
5214 • Delivery/shipping	2,189.99
5230 • Travel & Freight	6,272.51
5232 • Travel Costs	9,015.92
5260 • Warehouse	2,110.16
5710 • Safety Supplies	453.09

**Total Expense**

**\$667,553.47**

(does not include GST)

Above Expenditure portion attributable to Geophysical Exploration	\$132,891.00
Above Expenditure portion directly attributable to Cuz Claims	\$3,266.88
Above Expenditure portion attributable to Geological Exploration	\$521,395.59

**Total**

**\$667,553.47**